



Citizens Bond Oversight Committee
Quarterly Report
February 8, 2021

Santa Ana Unified School District
1601 E. Chestnut Avenue, Santa Ana, CA 92701
(714) 558-5501 www.sausd.us



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Measure I Overview

On November 6, 2018, the voters of the Santa Ana Unified School District approved Measure I, authorizing General Obligation Bonds (the “Bonds”) with a 70.65% approval rate. Measure I generates \$232 million over the next 10-15 years to improve and build new classrooms and support facilities in the District.

Committee Members

- ❖ Victor Vasquez – Chair
- ❖ Denise Lynn Reynoso – Vice Chair
- ❖ Elaine Beverly Hoffmann – Member
- ❖ Lucinda Solorzano – Member
- ❖ Valery Vasquez – Member
- ❖ Bulmaro Vicente – Member

The Facilities Master Plan adopted by the District’s Board of Education in 2018 will serve as the guide to plan projects funded by Measure I. School needs are based on overall condition, educational program requirements, capacity, and available State funding. The Bonds will be used to modernize classrooms and buildings with accessibility improvements and safety upgrades, as well as to repair and upgrade aging school infrastructure, replace portable classrooms with permanent facilities, and keep schools ahead of the demands of 21st Century learning environments.



Four Pillars

The Facilities Master Plan was guided by a “Four Pillars” concept to meet the needs of aging schools so that our community keeps pace with rising academic standards and opportunities to compete in the 21st Century.

Projects identified by the Facilities Master Plan generally correspond to one or more of the priorities described below.



Modernization:

The State Modernization Program provides State funds on a 60/40 State and local share basis for improvements that educationally and functionally enhance existing school facilities. Projects eligible under this program include Americans with Disability Act improvements, modifications such as air conditioning, plumbing, lighting, electrical systems, and interior finishes. Bond funds will be used to leverage State dollars and improve age-eligible schools.

Portable to Permanent (P2P):

The replacement of antiquated portables with state-of-the-art classroom learning environments help save on maintenance and energy costs and recapture open space for student play and community use. Combining State Overcrowded Relief Grant (ORG) fund savings and bond funds allow for projects including, but not limited to:

- ❖ Carver Elementary P2P
- ❖ Muir Elementary P2P
- ❖ Jefferson Elementary P2P



Infrastructure:

The replacement or improvement of antiquated building systems such as HVAC, plumbing, electrical, fire alarms, and other critical functions help reduce the District's maintenance burden and thus sustain the District's General Fund for educational programs. A focus of bond funds will be:

- ❖ Enhancing student and staff safety and security
- ❖ Improving services to clients (students, faculty, and staff)
- ❖ Reducing interruptions to education delivery

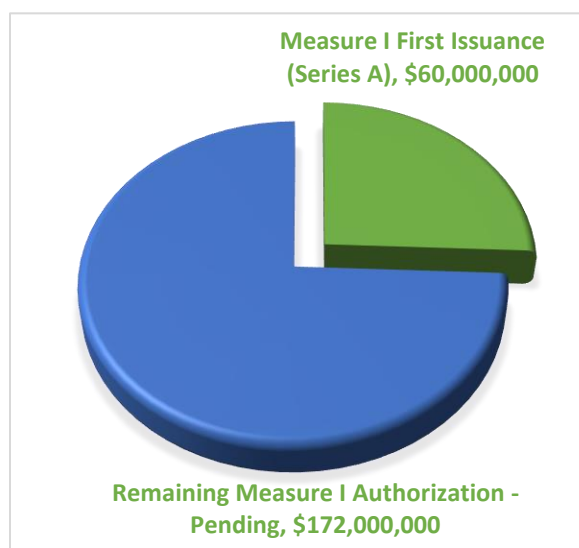
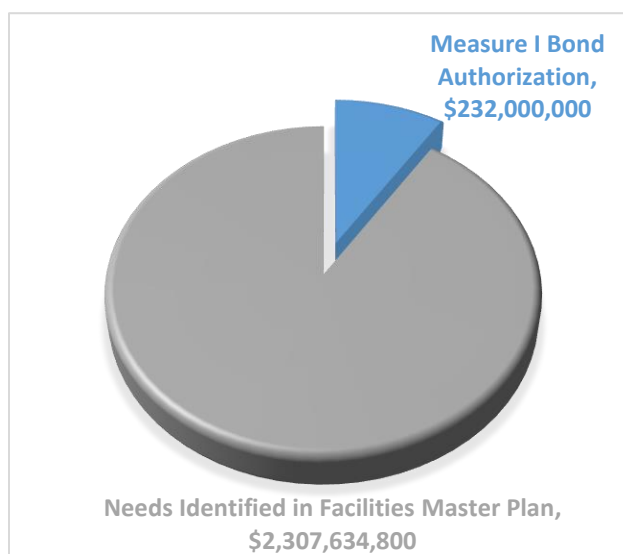
Campus Equity:

Our schools were built over many generations, all with a variety of features and functions that vary by location. Funds will be used to provide facilities, which serve all of our District community and correct inequities between campuses to keep them on par with peer schools. Goals include:

- ❖ Safe, effective, and well-maintained learning environments
- ❖ Facilities that maintain and attract enrollment and which support and enhance academic achievement
- ❖ Opportunities for parent involvement and community services

Available Funding

Measure I represents approximately 10% of the District's identified need. Within the \$232 million authorized by Measure I, about 25%, or \$59.5 million, is available for current projects.





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Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

New Library and CTE Digital Media Arts Lab

Project Description

The District's goal for moving forward with this project was to provide an exemplary Career Technical Education (CTE) environment. The project began on September 24, 2018, and was completed on September 1, 2019. The Digital Media Arts Lab and library are now being used by students and staff.

Architect:	Baker Nowicki Design Studio
DSA Status:	Approved
Project Status:	Complete
Measure I Budget:	\$47,734
Total Budget:	\$5,273,368

Status Summary

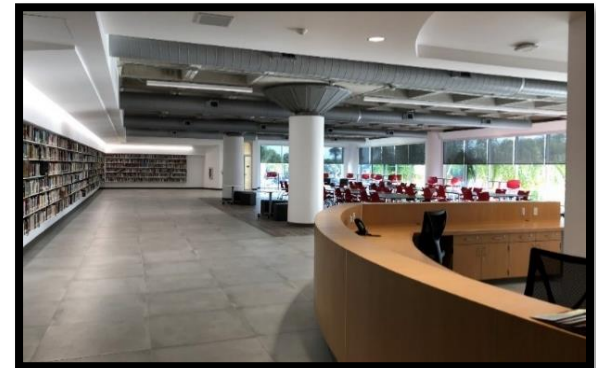
The Santa Ana High School New Library and CTE Digital Media Arts Lab project is complete with DSA closeout.



Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

New Library and CTE Digital Media Arts Lab





Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

New Library and CTE Digital Media Arts Lab

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	675,865	675,865	675,865
Hard Cost	4,597,503	4,597,503	4,597,503
Contingency	-	-	-
Total	5,273,368	5,273,368	5,273,368
Budgeted Hard Cost 87%			

Budget Status

Initial Amount	5,273,368
Pending Changes	-
Total	5,273,368
Budgeted Contingency 0%	

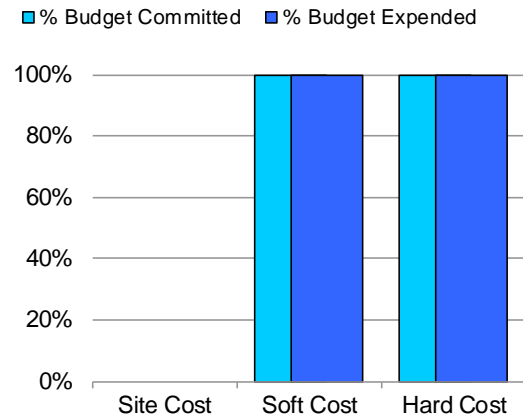
Committed Status

Initial Contracted AMT	5,287,852
Contract Changes	(14,484) 0%
Total	5,273,368
Budget Committed 100%	

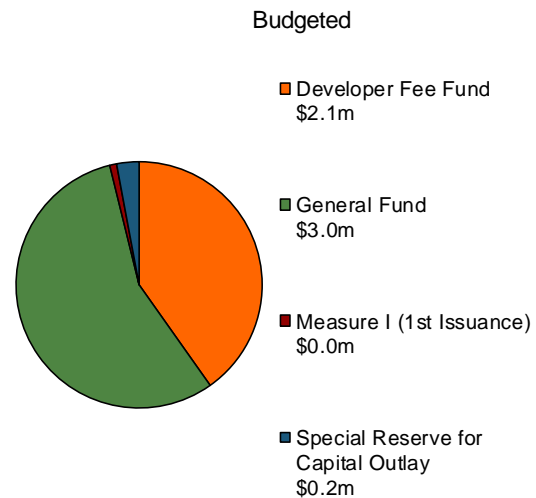
Expenditure Status

Paid	5,273,368
Total	5,273,368
Budget Expended 100%	

Progress



Funding Sources





Carver Elementary School

1401 W. Santa Ana Blvd. Santa Ana, CA 92703

Portable to Permanent (P2P)

Project Description

The Carver P2P project consists of a new 2-story classroom building with 8 classrooms. The project also provides expanded play areas, an artificial turf playfield, new play structures, and additional parking.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden-Coil Constructors, Inc.
DSA Status:	Approved
Project Status:	Complete
Measure I Budget:	\$30,820
Total Budget:	\$11,089,158

Status Summary

The Carver P2P project is complete with DSA closeout.



Carver Elementary School

1401 W. Santa Ana Blvd. Santa Ana, CA 92703

Portable to Permanent (P2P)





Carver Elementary School

1401 W. Santa Ana Blvd. Santa Ana, CA 92703

Portable to Permanent (P2P)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	18,259	18,259	18,259
Soft Cost	2,250,051	2,214,477	2,209,537
Hard Cost	8,812,521	8,812,521	8,812,521
Contingency	8,327	-	-
Total	11,089,158	11,045,257	11,040,318
Budgeted Hard Cost 79%			

Budget Status

Initial Amount	11,089,158
Pending Changes	-
Total	11,089,158
Budgeted Contingency 0%	

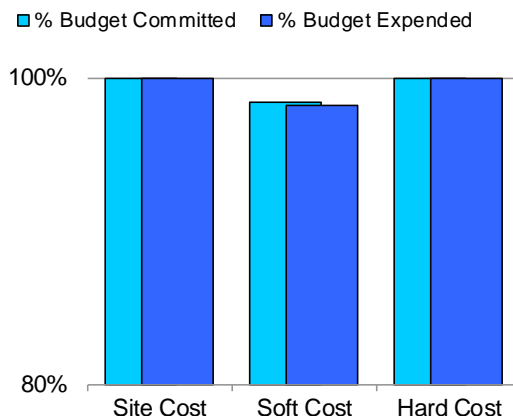
Committed Status

Initial Contracted AMT	10,903,450
Contract Changes	141,807 1%
Total	11,045,257
Budget Committed 100%	

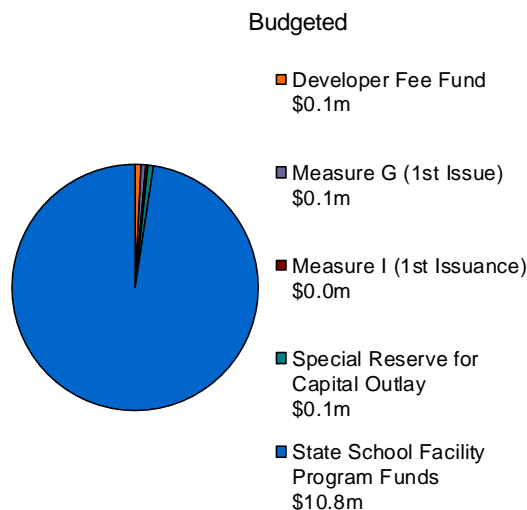
Expenditure Status

Paid	11,040,318
In Process for PMT	-
Total	11,040,318
Budget Expended 100%	

Progress



Funding Sources





Carver Elementary School

1401 W. Santa Ana Blvd. Santa Ana, CA 92703

Modernization

Project Description

Carver Elementary School was originally built in 1992. The site has 21 classrooms. Carver's modernization project consists of alterations to Building A (administration); Building B (multipurpose); and Buildings E, F, G (classrooms).

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil Constructors, Inc.
DSA Status:	Approved
Project Status:	Complete
Measure I Budget:	\$6,777,632
Total Budget:	\$7,539,806

Status Summary

The Carver Modernization Project was DSA approved in late 2018. The project began construction on February 13, 2020, and was completed on October 1, 2020. Staff occupied the building, and the DSA closeout documents are currently being finalized.



Carver Elementary School

1401 W. Santa Ana Blvd. Santa Ana, CA 92703

Modernization





Carver Elementary School

1401 W. Santa Ana Blvd. Santa Ana, CA 92703

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,983,179	1,983,179	1,743,453
Hard Cost	5,555,710	5,323,449	5,176,441
Contingency	917	-	-
Total	7,539,806	7,306,628	6,919,894
Budgeted Hard Cost 74%			

Budget Status

Initial Amount	7,539,806
Approved Changes	-
Pending Changes	-
Total	7,539,806
Budgeted Contingency 0%	

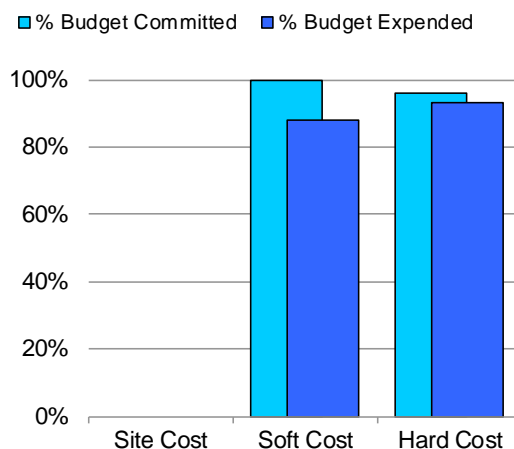
Committed Status

Initial Contracted AMT	6,749,375	
Contract Changes	555,123	8%
Unencumbered Contract AMT	2,130	
Total	7,306,628	
Budget Committed 97%		

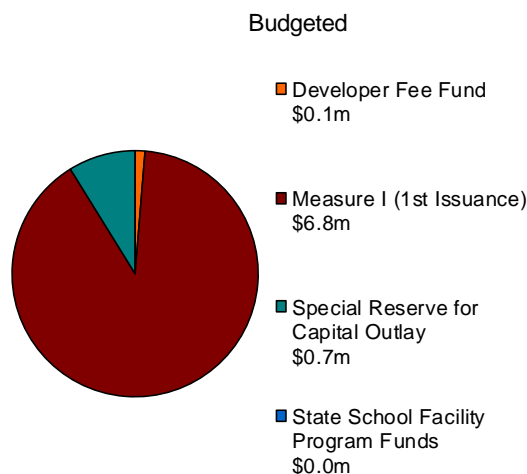
Expenditure Status

Paid	6,812,291
In Process for PMT	1,149
District Held Retentions	106,454
Total	6,919,894
Budget Expended 92%	

Progress



Funding Sources





Muir Fundamental Elementary School

1951 N. Marbury St. Santa Ana, CA 92705

Portable to Permanent (P2P)

Project Description

Muir Fundamental Elementary School was originally built in 1970. The site previously had 22 aging portable classrooms. This project consisted of a state-of-the-art new “Portable to Permanent” classroom building providing 22 standard classrooms with 4 multi-function “STEM” collaboration/ pull out rooms. It also included the removal of old portable classrooms and an expanded playfield.

Architect:	DLR Group
Construction Manager:	Balfour Beatty
DSA Status:	Approved
Project Status:	Complete
Measure I Budget:	\$30,000
Total Budget:	\$19,717,518

Status Summary

As of December 15, 2020, the construction of the John Muir P2P building is 100% complete. The project is currently in DSA closeout. The Notice of Completion was filed with the Orange County Clerk Recorder's Office on December 22, 2020, and was formally accepted as complete by the Board of Education on December 15, 2020.



Muir Fundamental Elementary School

1951 N. Marbury St. Santa Ana, CA 92705

Portable to Permanent (P2P)





Muir Fundamental Elementary School

1951 N. Marbury St. Santa Ana, CA 92705

Portable to Permanent (P2P)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	2,832,973	2,826,120	2,782,827
Hard Cost	16,884,545	16,884,545	16,238,986
Contingency	-	-	-
Total	19,717,518	19,710,665	19,021,812
Budgeted Hard Cost 86%			

Budget Status

Initial Amount	19,717,518
Pending Changes	-
Total	19,717,518
Budgeted Contingency 0%	

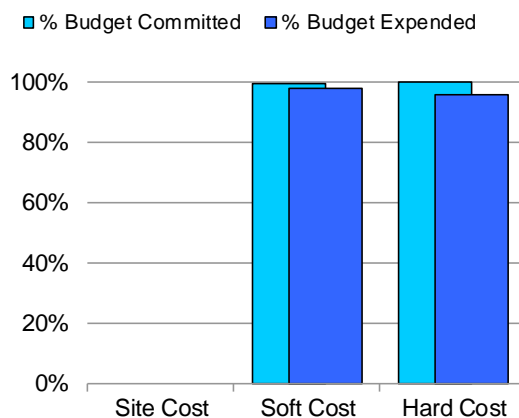
Committed Status

Initial Contracted AMT	20,080,508
Contract Changes	(369,843) -2%
Total	19,710,665
Budget Committed 100%	

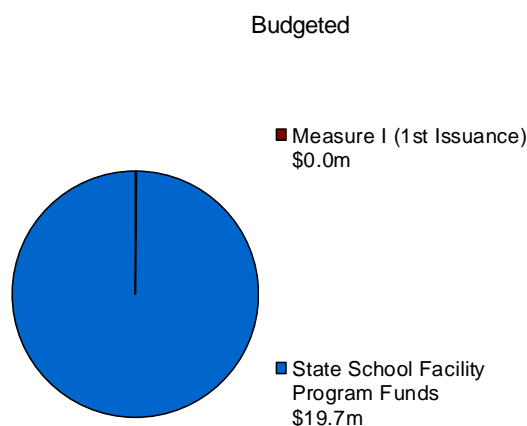
Expenditure Status

Paid	18,107,953
In Process for PMT	651,778
District Held Retentions	262,082
Total	19,021,812
Budget Expended 96%	

Progress



Funding Sources





Walker Elementary School

811 E. Bishop St. Santa Ana, CA 92701

Optimization – Swing Space

Project Description

This Campus Optimization project converted Walker Elementary School to an interim housing site to provide temporary classrooms to schools under construction.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil Constructors, Inc.
Project Status:	Complete
Measure I Budget:	\$1,788,970
Total Budget:	\$1,788,970

Status Summary

Ten portable classrooms and one portable restroom building were completed on July 24, 2020.



Walker Elementary School

811 E. Bishop St. Santa Ana, CA 92701

Optimization – Swing Space





Walker Elementary School

811 E. Bishop St. Santa Ana, CA 92701

Optimization – Swing Space

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	334,318	334,318	269,484
Hard Cost	1,441,229	1,441,229	1,241,731
Contingency	13,423	-	-
Total	1,788,970	1,775,547	1,511,215
Budgeted Hard Cost 81%			

Budget Status

Initial Amount	1,788,970
Pending Changes	-
Total	1,788,970
Budgeted Contingency 1%	

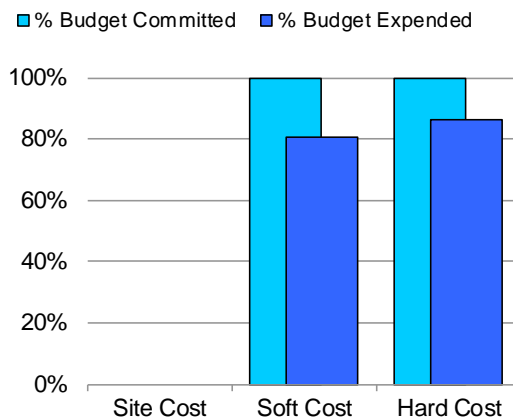
Committed Status

Initial Contracted AMT	900,016
Contract Changes	875,531 49%
Total	1,775,547
Budget Committed 99%	

Expenditure Status

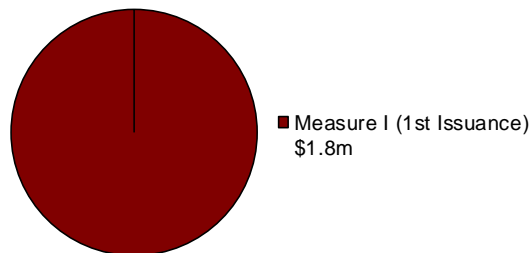
Paid	1,468,014
District Held Retentions	43,201
Total	1,511,215
Budget Expended 84%	

Progress



Funding Sources

Budgeted





Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

K-8 Expansion / Music & Dance Classrooms

Project Description

Heninger K-8 School serves grades K-8 on its main campus as well as Building 8 at Santa Ana High School. This project provides modern dance and music classrooms as well as support space for upper grade students.

Architect:	Baker Nowicki Design Studio
DSA Status:	Approved
Project Status:	Complete
Measure I Budget:	\$2,472,595
Total Budget:	\$2,729,921

Status Summary

This project began in March 2020 and was completed in December 2020. Staff occupied the building, and the DSA closeout documents are currently being finalized.



Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

K-8 Expansion / Music & Dance Classrooms





Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

K-8 Expansion / Music & Dance Classrooms

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	526,378	526,378	391,986
Hard Cost	2,203,543	2,203,543	2,053,662
Contingency	-	-	-
Total	2,729,921	2,729,921	2,445,648
Budgeted Hard Cost 81%			

Budget Status

Initial Amount	2,729,921
Pending Changes	-
Total	2,729,921
Budgeted Contingency 0%	

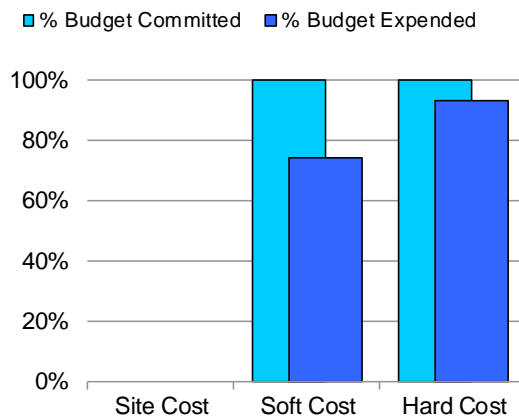
Committed Status

Initial Contracted AMT	2,728,120
Contract Changes	1,801
Total	2,729,921
Budget Committed 100%	

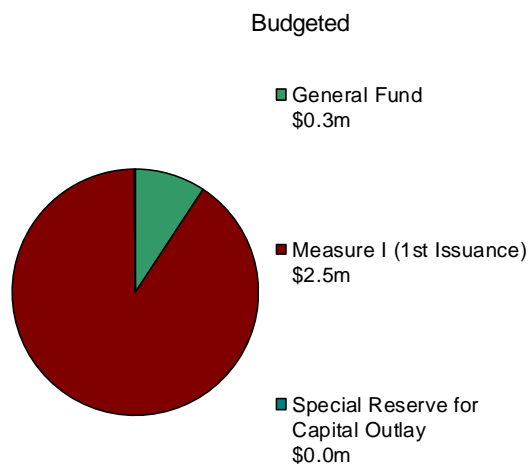
Expenditure Status

Paid	2,225,799
In Process for PMT	117,166
District Held Retentions	102,683
Total	2,445,648
Budget Expended 90%	

Progress



Funding Sources





Jackson Elementary School

1143 Nakoma Dr. Santa Ana, CA 92704

Preschool Lab Classrooms & New Playground

Project Description

Jackson Elementary School was built in 1962 and has a new classroom building built in 2009. This project will convert one of the older classroom wings into preschool classrooms. New Kindergarten and Preschool playgrounds will also be added.

Architect:	Lionakis Architecture
DSA Status:	Approved
Project Status:	Complete
Measure I Budget:	\$1,881,565
Total Budget:	\$1,881,565

Status Summary

This project started in June 2020 and was completed on October 1, 2020. Staff occupied the building and the DSA closeout documents are currently being finalized.



Jackson Elementary School

1143 Nakoma Dr. Santa Ana, CA 92704

Preschool Lab Classrooms & New Playground





Jackson Elementary School

1143 Nakoma Dr. Santa Ana, CA 92704

Preschool Lab Classrooms & New Playground

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	347,455	269,325	207,794
Hard Cost	1,398,000	1,398,000	1,387,500
Contingency	136,110	-	-
Total	1,881,565	1,667,325	1,595,294
Budgeted Hard Cost 74%			

Budget Status

Initial Amount	1,881,565
Pending Changes	-
Total	1,881,565
Budgeted Contingency 7%	

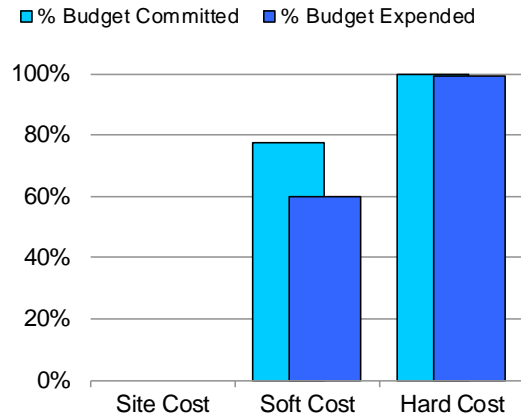
Committed Status

Initial Contracted AMT	1,642,485
Contract Changes	24,840 1%
Total	1,667,325
Budget Committed 89%	

Expenditure Status

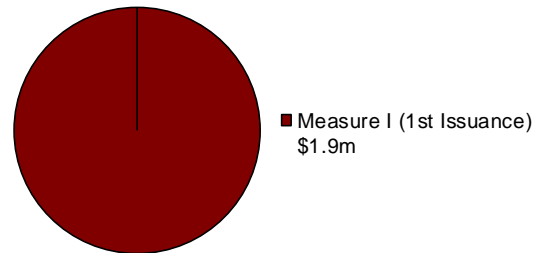
Paid	1,594,345
In Process for PMT	949
Total	1,595,294
Budget Expended 85%	

Progress



Funding Sources

Budgeted





Garfield Elementary School

850 Brown St. Santa Ana, CA 92701

Modernization

Project Description

Garfield Elementary School was originally built in 1989. The site has 35 classrooms. The modernization consists of infrastructure upgrades, library and tech room improvements, office safety enhancements, and Americans with Disabilities Act (ADA) access improvements.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil Constructors, Inc.
DSA Status:	Approved
Project Status:	Construction began May 2020
Measure I Budget:	\$7,669,956
Total Budget:	\$8,247,469

Status Summary

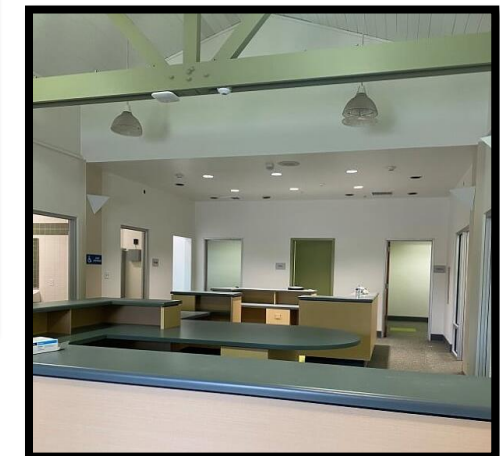
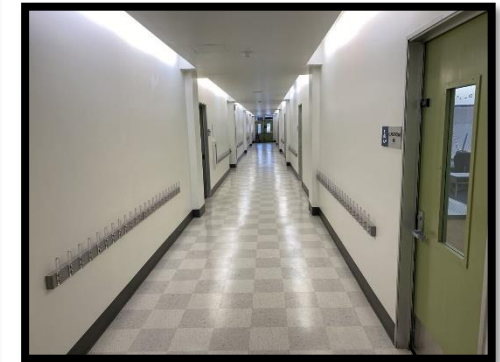
Construction began on Monday, May 20, 2020. The administration office and classroom buildings are complete. The lunch shelter and STEM lab are in the finishing stages.



Garfield Elementary School

850 Brown St. Santa Ana, CA 92701

Modernization





Garfield Elementary School

850 Brown St. Santa Ana, CA 92701

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,692,414	1,539,714	1,086,341
Hard Cost	6,484,255	5,698,285	3,877,646
Contingency	70,800	-	-
Total	8,247,469	7,237,999	4,963,987
Budgeted Hard Cost 79%			

Budget Status

Initial Amount	8,247,469
Pending Changes	-
Total	8,247,469
Budgeted Contingency 1%	

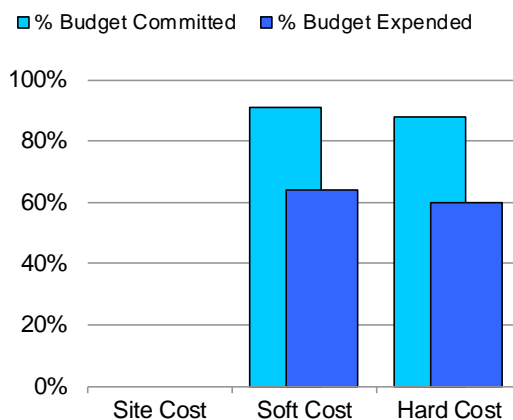
Committed Status

Initial Contracted AMT	7,066,996
Contract Changes	171,003 2%
Total	7,237,999
Budget Committed 88%	

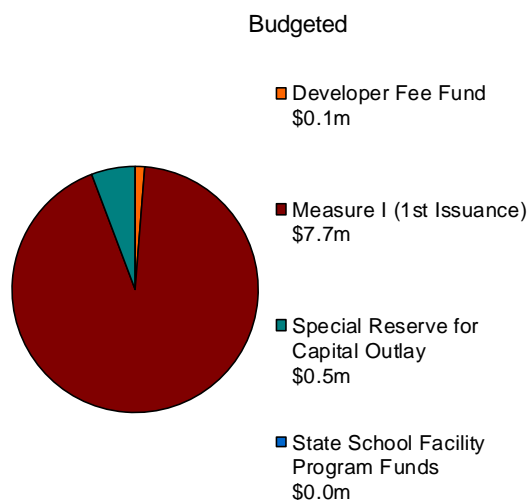
Expenditure Status

Paid	3,578,718
In Process for PMT	1,257,811
District Held Retentions	127,457
Total	4,963,987
Budget Expended 60%	

Progress



Funding Sources





Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

New Kitchen/Indoor Dining & Interim Kitchen

Project Description

The New Kitchen, Indoor Dining, and Interim Kitchen project provides an adequately sized kitchen to meet current District standards and offers an improved menu. This project converts the old kitchen into a new indoor student dining and event space. An interim kitchen will be used during construction.

Architect:	Ruhnau Clark Architects
Construction Manager:	Bernards
DSA Status:	Approved
Project Status:	New Kitchen construction began March 2020
Measure I Budget:	\$5,211,505
Total Budget:	\$13,011,505

Status Summary

The Interim Kitchen was completed on December 31, 2019, and received DSA certification on July 27, 2020.

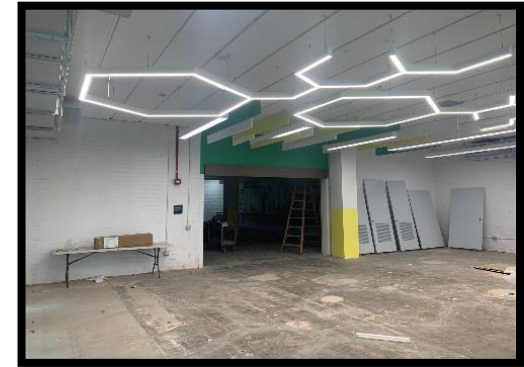
The New Kitchen Building and Indoor Dining Area construction and modernization are currently at 52% complete. The modernization of the Interior Dining Area is at 85% complete with interior finishes being installed. The new kitchen foundation, structural steel, framing, and roofing is 100% complete with HVAC, electrical, plumbing, and interior finishes being installed. The project is scheduled to be completed by May 10, 2021.



Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

New Kitchen/Indoor Dining & Interim Kitchen





Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

New Kitchen/Indoor Dining & Interim Kitchen

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	3,912,621	3,909,628	2,281,182
Hard Cost	8,841,473	8,841,473	4,946,221
Contingency	257,411	-	-
Total	13,011,505	12,751,101	7,227,402
Budgeted Hard Cost 68%			

Budget Status

Initial Amount	13,011,505
Pending Changes	-
Total	13,011,505
Budgeted Contingency 2%	

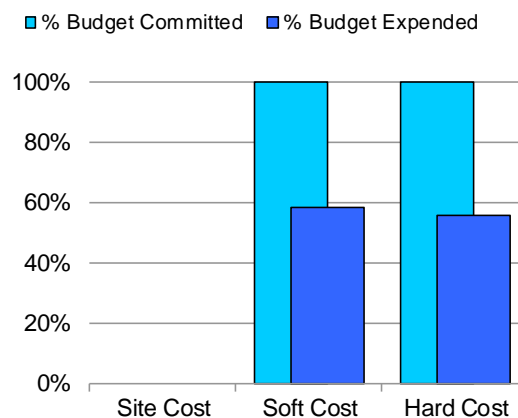
Committed Status

Initial Contracted AMT	12,468,054
Contract Changes	283,047 2%
Total	12,751,101
Budget Committed 98%	

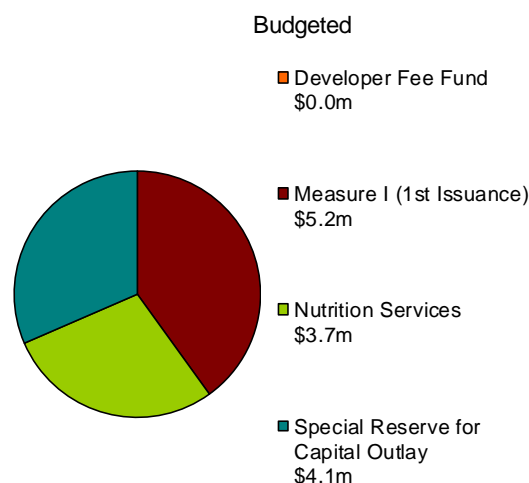
Expenditure Status

Paid	6,940,552
In Process for PMT	166,277
District Held Retentions	120,573
Total	7,227,402
Budget Expended 56%	

Progress



Funding Sources





King Elementary School

1001 S. Graham Ln. Santa Ana, CA 92703

Modernization

Project Description

King Elementary School was originally built in 1991. The site has 39 classrooms. The modernization consists of infrastructure upgrades, library and tech room improvements, office safety enhancements, and Americans with Disabilities Act (ADA) access improvements.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil Constructors, Inc.
DSA Status:	Approved
Project Status:	Construction began January 2021
Measure I Budget:	\$6,592,852
Total Budget:	\$9,188,862

Status Summary

Construction began on Monday, January 4, 2021. The contractors had a successful start. The project is scheduled to be completed on August 1, 2021.



King Elementary School

1001 S. Graham Ln. Santa Ana, CA 92703

Modernization





King Elementary School

1001 S. Graham Ln. Santa Ana, CA 92703

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,710,476	1,418,662	542,436
Hard Cost	6,392,177	6,385,627	2,450
Contingency	1,086,209	-	-
Total	9,188,862	7,804,289	544,886
Budgeted Hard Cost 70%			

Budget Status

Initial Amount	9,188,862
Pending Changes	-
Total	9,188,862
Budgeted Contingency 12%	

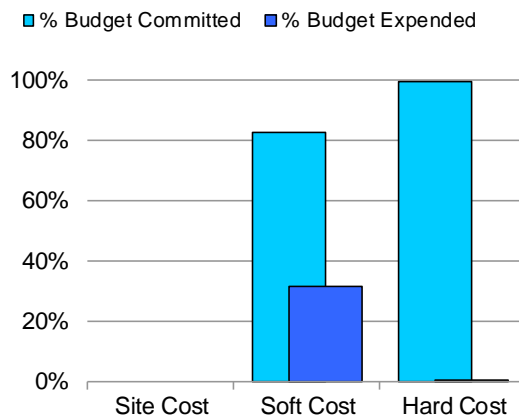
Committed Status

Initial Contracted AMT	7,603,090
Contract Changes	201,200 3%
Total	7,804,289
Budget Committed 85%	

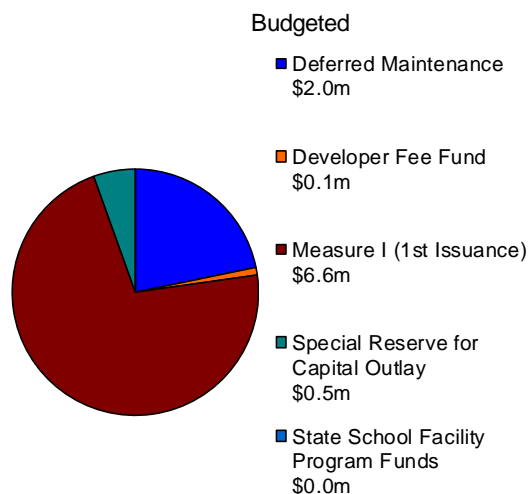
Expenditure Status

Paid	544,307
In Process for PMT	579
Total	544,886
Budget Expended 6%	

Progress



Funding Sources





McFadden Intermediate School

2701 S. Raitt St. Santa Ana, CA 92704

Optimization – Pre-K–8 Conversion

Project Description

McFadden Intermediate School was built in 1965 and currently houses sixth through eighth grade classes. This Campus Optimization project converts McFadden Intermediate School into a Pre-Kindergarten through Eighth Grade School. The project consists of four (4) new modular kindergarten/preschool classrooms, associated play areas, and a restroom building.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil Constructors, Inc.
DSA Status:	Approved September 2020
Project Status:	Construction began December 2020
Measure I Budget:	\$8,848,448
Total Budget:	\$8,848,448

Status Summary

The contracts were approved by the Board on November 10, 2020. Construction mobilized and started on December 1, 2020. Site demolition and foundation over-excavation are 100% complete. The new electrical service for the new buildings is 50% complete. The project is scheduled to be completed on August 21, 2021.



McFadden Intermediate School

2701 S. Raitt St. Santa Ana, CA 92704

Optimization – Pre-K–8 Conversion





McFadden Intermediate School

2701 S. Raitt St. Santa Ana, CA 92704

Optimization – Pre-K–8 Conversion

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,854,600	1,215,924	351,113
Hard Cost	6,189,689	2,291,165	1,066,052
Contingency	804,159	-	-
Total	8,848,448	3,507,088	1,417,164
Budgeted Hard Cost 70%			

Budget Status

Initial Amount	8,848,448
Pending Changes	-
Total	8,848,448
Budgeted Contingency 9%	

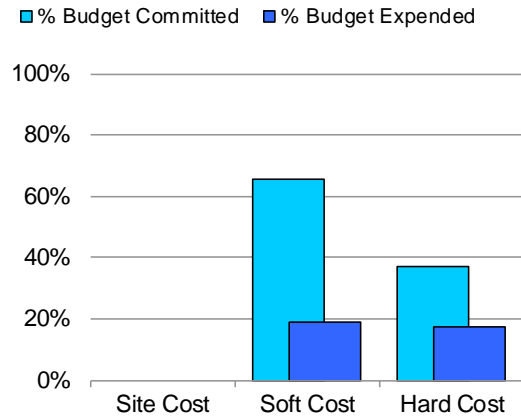
Committed Status

Initial Contracted AMT	3,370,119
Contract Changes	136,970 4%
Total	3,507,088
Budget Committed 40%	

Expenditure Status

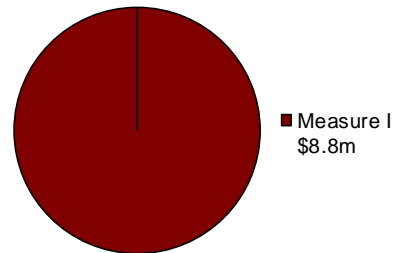
Paid	315,677
In Process for PMT	1,101,487
Total	1,417,164
Budget Expended 16%	

Progress



Funding Sources

Budgeted





Sierra Intermediate School

2021 N. Grand Ave. Santa Ana, CA 92705

Optimization – Pre-K–8 Conversion

Project Description

Sierra Intermediate School was built in 1964 and currently houses sixth through eighth grade classes. This Campus Optimization project converts Sierra Intermediate School into a Pre-Kindergarten through Eighth Grade School. The project consists of four (4) new modular kindergarten/preschool classrooms, associated play areas, and a restroom building.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil Constructors, Inc.
DSA Status:	Approved September 2020
Project Status:	Construction began December 2020
Measure I Budget:	\$7,308,685
Total Budget:	\$7,308,685

Status Summary

The contracts were approved by the Board on November 10, 2020. Construction mobilized and started on December 1, 2020. The demolition of the existing Building 2000 is 100% complete. The over-excavation for the building foundation is 100% complete with site preparation and building foundation compaction underway. The project is scheduled to be completed on August 21, 2021.



Sierra Intermediate School

2021 N. Grand Ave. Santa Ana, CA 92705

Optimization – Pre-K–8 Conversion





Sierra Intermediate School

2021 N. Grand Ave. Santa Ana, CA 92705

Optimization – Pre-K–8 Conversion

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,494,914	907,659	292,264
Hard Cost	5,071,743	3,238,172	348,722
Contingency	742,028	-	-
Total	7,308,685	4,145,831	640,986
Budgeted Hard Cost 69%			

Budget Status

Initial Amount	7,308,685
Pending Changes	-
Total	7,308,685
Budgeted Contingency 10%	

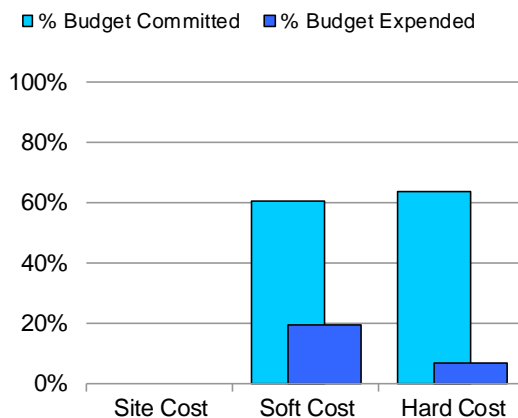
Committed Status

Initial Contracted AMT	4,201,828
Contract Changes	(55,997) -1%
Total	4,145,831
Budget Committed 57%	

Expenditure Status

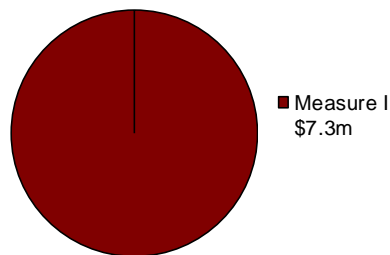
Paid	262,282
In Process for PMT	378,704
Total	640,986
Budget Expended 9%	

Progress



Funding Sources

Budgeted





Romero-Cruz Academy

2701 W. Fifth St. Santa Ana, CA 92703

Optimization - Playground Improvements & Kinder Classrooms

Project Description

Romero-Cruz Academy K-8 School was built in 1975 and currently houses pre-kindergarten through eighth grade. The school previously served intermediate grade levels and did not have playground equipment for elementary. The project consists of a playground addition for grades 1-5 and conversion of three (3) existing classroom spaces into two kindergarten classrooms.

Architect:	LPA, Inc.
DSA Status:	Pending Approval
Project Status:	Planning
Measure I Budget:	\$2,344,417
Total Budget:	\$2,344,417

Status Summary

Staff met with the Principal and architect over the past three months to finalize the project design and incorporate recommendations from the project team to maintain scope and programmatic objectives. The project was submitted to DSA on December 21, 2020. The DSA plan review process will take 6-8 weeks to receive any comments.



Romero-Cruz Academy

2701 W. Fifth St. Santa Ana, CA 92703

Optimization - Playground Improvements & Kinder Classrooms





Romero-Cruz Academy

2701 W. Fifth St. Santa Ana, CA 92703

Optimization - Playground Improvements & Kinder Classrooms

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	585,274	222,506	79,601
Hard Cost	1,663,066	-	-
Contingency	96,077	-	-
Total	2,344,417	222,506	79,601
Budgeted Hard Cost 71%			

Budget Status

Initial Amount	2,344,417
Pending Changes	-
Total	2,344,417
Budgeted Contingency 4%	

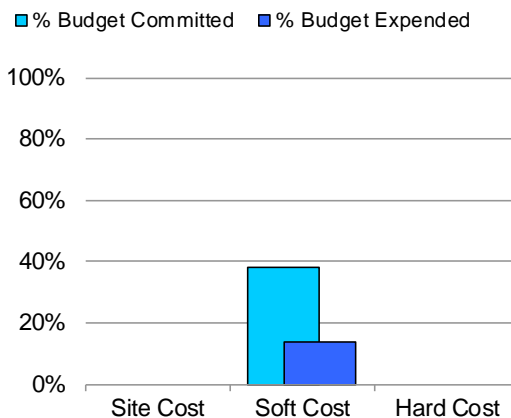
Committed Status

Initial Contracted AMT	222,506
Total	222,506
Budget Committed 9%	

Expenditure Status

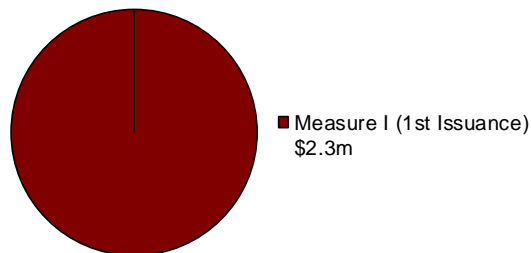
Paid	79,601
Total	79,601
Budget Expended 3%	

Progress



Funding Sources

Budgeted





District Wide

Various sites

Marquee Installations

Phase I

Project Description

Electronic message board installations have been designed for the following sites: Carver Elementary, Hoover Elementary, King Elementary, Jackson Elementary, Madison Elementary, Washington Elementary, Carr Intermediate, Villa Fundamental Intermediate, Advanced Learning Academy (4th Street), and Chavez High School.

Architect:	Lionakis Architecture
DSA Status:	Approved
Project Status:	In Progress
Measure I Budget:	\$1,000,000
Project Budget:	\$1,000,000

Status Summary

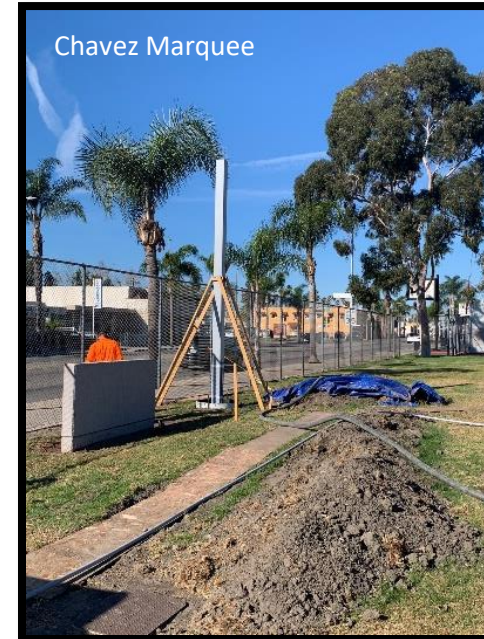
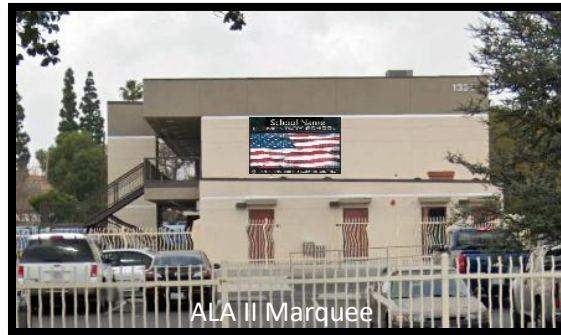
The Carver Marquee is complete. The installation of three sites: King, ALA II, and Chavez started on October 26, 2020, and is 70% complete. The project is scheduled to be complete on February 26, 2021. The second round of marquee installations for the next four sites: Jackson, Madison, Villa, and Washington, were advertised for bid on Monday, January 4, 2021, and were received on January 19, 2021.



District Wide

Various sites

Marquee Installations





District Wide

Various sites

Marquee Installations

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	176,914	130,865	98,412
Hard Cost	730,000	287,559	31,355
Contingency	93,086	-	-
Total	1,000,000	418,424	129,766
Budgeted Hard Cost 73%			

Budget Status

Initial Amount	1,000,000
Pending Changes	-
Total	1,000,000
Budgeted Contingency 9%	

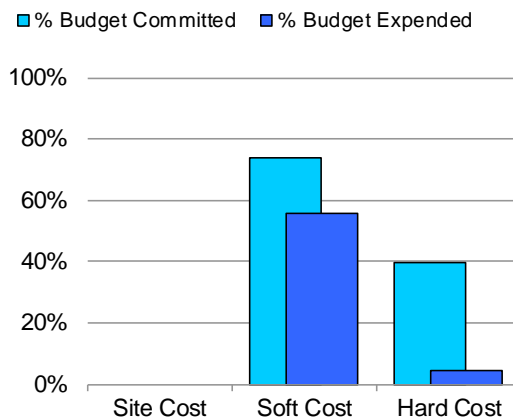
Committed Status

Initial Contracted AMT	413,002	
Contract Changes	5,423	1%
Total	418,424	
Budget Committed 42%		

Expenditure Status

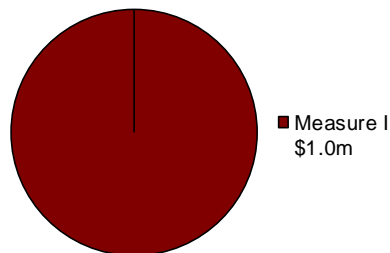
Paid	129,766
Total	129,766
Budget Expended 13%	

Progress



Funding Sources

Budgeted





District Wide

Various sites

Single Point of Entry (SPOE)/ Fencing/ Security Cameras

Project Description

In March 2018, Facilities Planning, with input from SAUSD Police, published the District's Safety and Security Report and Plan of Action. The project includes safety upgrades at 21 schools to establish a secure Single Point of Entry, fencing gap closure, and additional security camera and lighting.

Architect:	Morrissey Associates, Inc.
DSA Status:	Approved
Project Status:	In Progress
Measure I Budget:	\$ 1,022,000 (Phase I); \$13,257,344 (Phase II, III, IV)
Total Budget:	\$ 1,400,000 (Phase I); \$13,257,344 (Phases II, III, IV)

Status Summary

Jefferson Elementary, Carver Elementary, and Segerstrom High School are complete. The McFadden SPOE will begin construction with the Pre-K-8 Optimization project, and King SPOE will begin with the modernization project. Construction began in December 2020. The Conceptual Design has been completed for Harvey, Godinez, Romero-Cruz, Taft, Santiago and Wilson. Staff received updated cost estimates from the Design team and will meet again to discuss possible scope reductions.

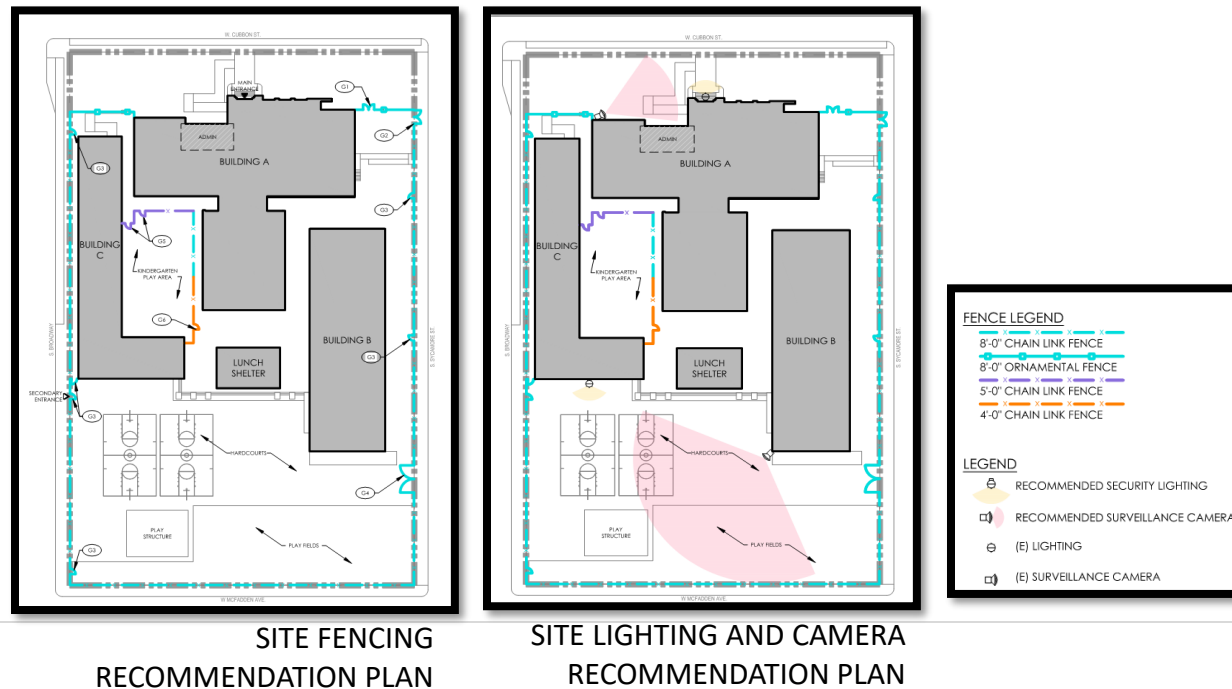


District Wide

Various sites

Single Point of Entry/ Fencing/ Security Cameras

Sample drawings:



Phase I sites:

1. Carver Elementary
2. Franklin Elementary
3. Fremont Elementary
4. Garfield Elementary
5. Harvey Elementary
6. ML King Elementary
7. Pio Pico Elementary
8. Santiago K-8
9. Taft Elementary
10. Walker Elementary
11. Washington Elementary
12. Wilson Elementary
13. McFadden Intermediate
14. Romero-Cruz Academy
15. Chavez High
16. Century High
17. Godinez High
18. Saddleback High
19. Santa Ana High
20. Segerstrom High
21. Advanced Learning Academy I

* Sites listed in alphabetical order



District Wide

Various sites

Single Point of Entry/ Fencing/ Security Cameras

(Phase I)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	679,229	648,254	520,490
Hard Cost	720,000	104,003	103,704
Contingency	771	-	-
Total	1,400,000	752,257	624,195
Budgeted Hard Cost 51%			

Budget Status

Initial Amount	1,400,000
Pending Changes	-
Total	1,400,000
Budgeted Contingency 0%	

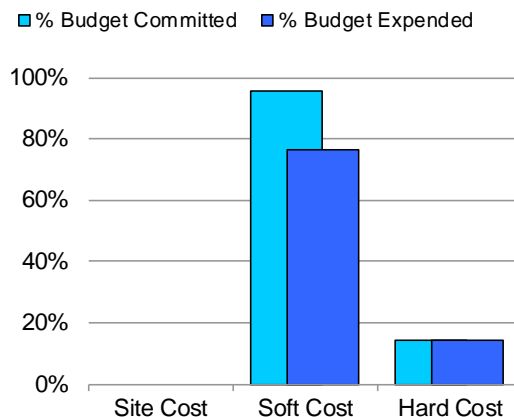
Committed Status

Initial Contracted AMT	579,588
Contract Changes	172,668 23%
Total	752,257
Budget Committed 54%	

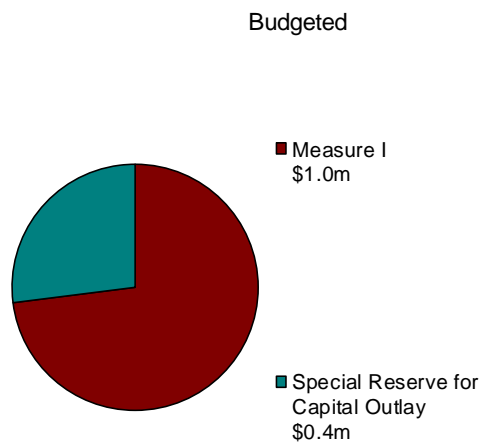
Expenditure Status

Paid	612,773
In Process for PMT	11,422
Total	624,195
Budget Expended 45%	

Progress



Funding Sources





District Wide

Various sites

Single Point of Entry/ Fencing/ Security Cameras

(Phases II, III, IV)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	2,565,000	-	-
Hard Cost	10,240,000	-	-
Contingency	452,344	-	-
Total	13,257,344	-	-
Budgeted Hard Cost 77%			

Budget Status

Initial Amount	13,257,344
Pending Changes	-
Total	13,257,344
Budgeted Contingency 3%	

Committed Status

No Commitments to report.

Expended Status

No Expenditures to report.

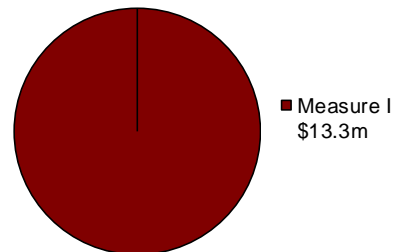
Progress

■ % Budget Committed ■ % Budget Expended



Funding Sources

Budgeted





Washington Elementary School

910 W. Anahurst Pl. Santa Ana, CA 92707

Reconstruction/ Modernization

Project Description

Portions of Washington Elementary School were built over 70 years ago in 1949. This project will transform the campus by constructing new school buildings adjacent to the P2P building.

Reconstruction includes a new administration, multipurpose room, kindergarten wing, new parking lot/drop-off, expand playfields, and new playgrounds.

Modernization includes repurposing the original wings for Early Childhood Education (preschool) classrooms and a wellness center for community use.

Architect:	LPA, Inc. (Reconstruction) and MAI (Modernization)
Construction Manager:	Tilden Coil Constructors, Inc.
DSA Status:	N/A
Project Status:	Planning/Design
Measure I Budget:	\$23,658,280 (Reconstruction) \$1,025,466 (Modernization)
Project Budget:	\$23,658,280 (Reconstruction) \$6,216,958 (Modernization)

Status Summary

The modernization plans for the campus were approved by DSA in 2018. The plans were re-scoped and submitted to DSA in November 2020. Currently, the project architect is working on corrections.

The design development (DD) package for the new construction was provided by the architect at the end of January 2021. After review of the DD package and cost estimate, staff directed the architect to proceed to the Construction Document (CD) phase.



Washington Elementary School

910 W. Anahurst Pl. Santa Ana, CA 92707

Reconstruction/ Modernization





Washington Elementary School

910 W. Anahurst Pl. Santa Ana, CA 92707

Reconstruction

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	4,640,343	1,560,893	417,856
Hard Cost	18,060,985	-	-
Contingency	956,952	-	-
Total	23,658,280	1,560,893	417,856
Budgeted Hard Cost 76%			

Budget Status

Initial Amount	23,658,280
Pending Changes	-
Total	23,658,280
Budgeted Contingency 4%	

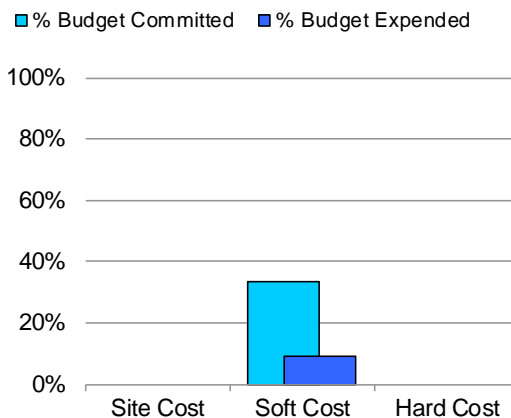
Committed Status

Initial Contracted AMT	1,560,893
Contract Changes	- 0%
Total	1,560,893
Budget Committed 7%	

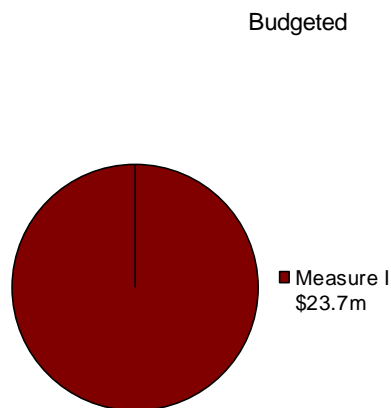
Expenditure Status

Paid	330,656
In Process for PMT	87,200
Total	417,856
Budget Expended 2%	

Progress



Funding Sources





Washington Elementary School

910 W. Anahurst Pl. Santa Ana, CA 92707

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	2,215,092	1,934,402	943,368
Hard Cost	4,001,866	-	-
Contingency	-	-	-
Total	6,216,958	1,934,402	943,368
Budgeted Hard Cost 64%			

Budget Status

Initial Amount	6,216,958
Pending Changes	-
Total	6,216,958
Budgeted Contingency 0%	

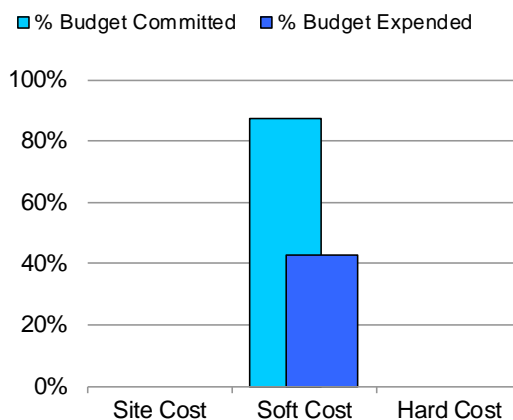
Committed Status

Initial Contracted AMT	2,196,949
Contract Changes	(262,547) -14%
Total	1,934,402
Budget Committed 31%	

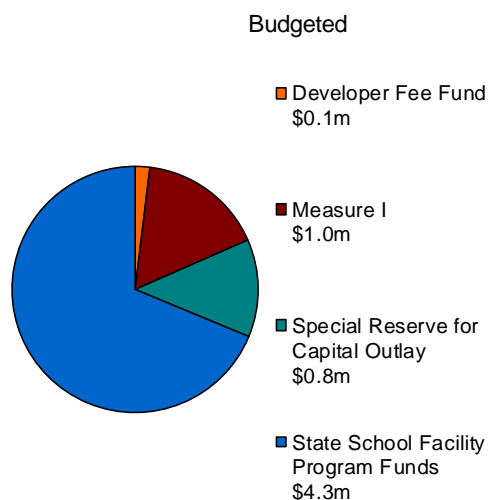
Expenditure Status

Paid	791,954
In Process for PMT	151,414
Total	943,368
Budget Expended 15%	

Progress



Funding Sources





Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

Sports Complex

Project Description

Saddleback High School was built in 1966 without sports facilities equitable to other comprehensive high schools. This project establishes a stadium and support buildings for school and community use.

Architect:	LPA, Inc.
Construction Manager:	Bernards
DSA Status:	Pending Submittal
Project Status:	Planning
Measure I Budget:	\$17,994,090
Project Budget:	\$18,994,090

Status Summary

The construction management and architect contracts were approved by the Board in May 2020 and June 2020. Schematic Design was completed by the architect in December 2020. As of January 2021, Design Development for the project is now underway.



Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

Sports Complex





Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

Sports Complex

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	3,861,094	2,503,579	153,620
Hard Cost	13,180,662	-	-
Contingency	1,952,334	-	-
Total	18,994,090	2,503,579	153,620
Budgeted Hard Cost 69%			

Budget Status

Initial Amount	18,994,090
Pending Changes	-
Total	18,994,090
Budgeted Contingency 10%	

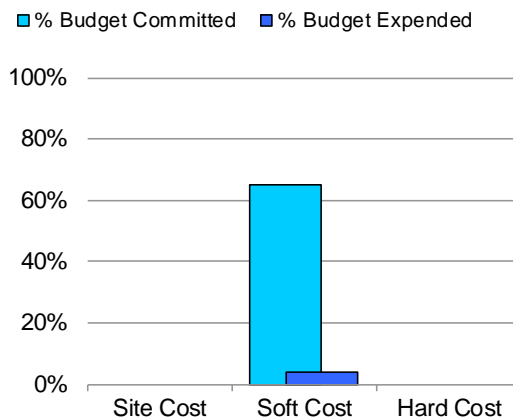
Committed Status

Initial Contracted AMT	2,503,579
Contract Changes	- 0%
Total	2,503,579
Budget Committed 13%	

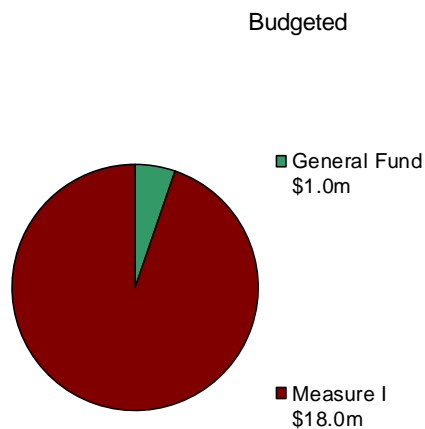
Expenditure Status

Paid	51,650
In Process for PMT	101,970
Total	153,620
Budget Expended 1%	

Progress



Funding Sources





Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Culinary Arts Academy (State CTE Grant)

Project Description

This project will provide a new 7,374 square foot facility with innovative and agile learning space to transform and grow the Culinary Arts & Hospitality Academy (CHA). Construction includes a modern space for food preparation, instruction and serving.

Architect:	Baker Nowicki Design Studio
Construction Manager:	Tilden Coil Constructors, Inc.
DSA Status:	Pending Approval
Project Status:	Design/Planning
Measure I Budget:	\$3,613,521
Total Budget:	\$6,613,521

Status Summary

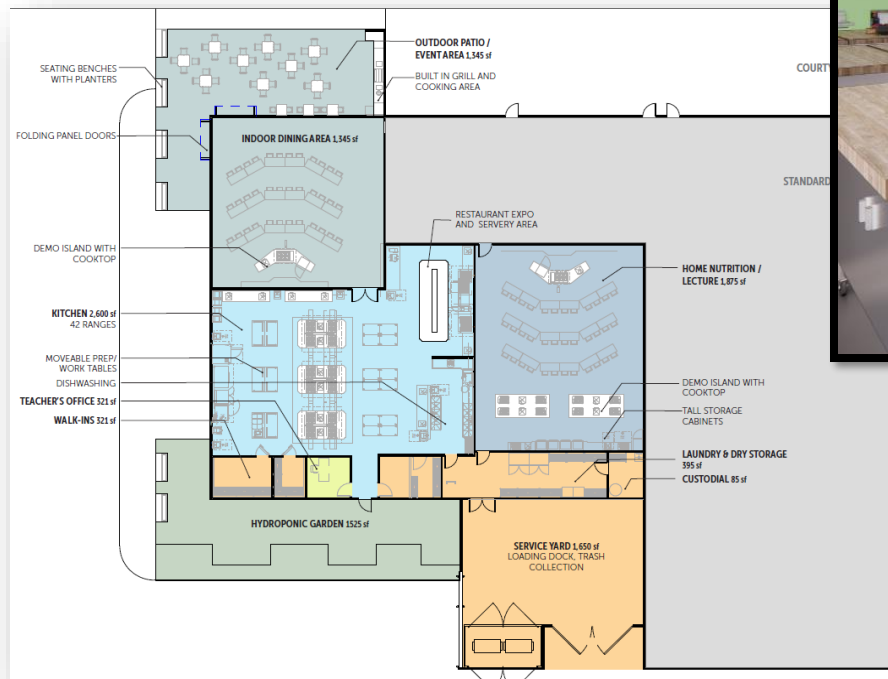
Staff met with the Principal, CTE staff, and architect on a bi-weekly basis over a three-month period to finalize the project design and incorporate recommendations from the project team to maintain scope and programmatic objectives. The project was submitted to DSA in December of 2020.



Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Culinary Arts Academy (State CTE Grant)





Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Culinary Arts Academy (State CTE Grant)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	5,000	-	-
Soft Cost	1,954,293	1,703,584	620,552
Hard Cost	4,595,772	-	-
Contingency	58,456	-	-
Total	6,613,521	1,703,584	620,552
Budgeted Hard Cost 69%			

Budget Status

Initial Amount	6,613,521
Pending Changes	-
Total	6,613,521
Budgeted Contingency 1%	

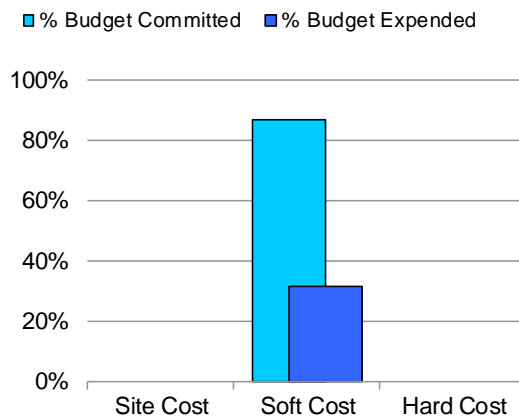
Committed Status

Initial Contracted AMT	1,703,584
Contract Changes	- 0%
Total	1,703,584
Budget Committed 26%	

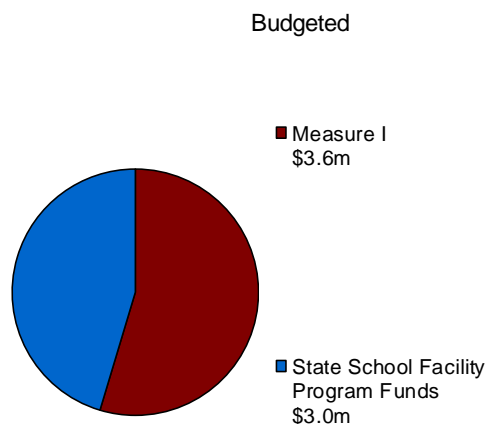
Expenditure Status

Paid	414,232
In Process for PMT	206,319
Total	620,552
Budget Expended 9%	

Progress



Funding Sources





Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Automotive Engineering Academy (State CTE Grant)

Project Description

This project will provide a new 10,613 square foot facility with innovative and agile learning space to transform and grow the Automotive Engineering Academy. Construction includes a modern space for automotive and alignment bays and a classroom with modernized technology to enhance the teaching and learning environment.

Architect:	Baker Nowicki Design Studio
Construction Manager:	Tilden Coil Constructors, Inc.
DSA Status:	Pending Approval
Project Status:	Design/Planning
Measure I Budget:	\$3,565,161
Total Budget:	\$6,565,161

Status Summary

Staff met with the Principal, CTE staff, and architect on a bi-weekly basis over a three months' period to finalize the project design and incorporate recommendations from the project team to maintain scope and programmatic objectives. The project was submitted to DSA in December of 2020.



1801 S. Greenville St. Santa Ana, CA 92704

A wide-angle photograph of a modern, two-story educational building complex. The building features a mix of dark grey horizontal siding and white walls. On the left, a dark grey section is labeled 'CULINARY ARTS CTE'. In the center, there's a white section with a large glass entrance. To the right, another white section is labeled 'AUTO TECH CTE'. The building is surrounded by a landscaped area with several palm trees and a paved walkway in the foreground. The sky is blue with light clouds.



Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Automotive Engineering Academy (State CTE Grant)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	5,000	-	-
Soft Cost	1,556,347	706,824	462,250
Hard Cost	4,905,962	-	-
Contingency	97,852	-	-
Total	6,565,161	706,824	462,250
Budgeted Hard Cost 75%			

Budget Status

Initial Amount	6,565,161
Pending Changes	-
Total	6,565,161
Budgeted Contingency 1%	

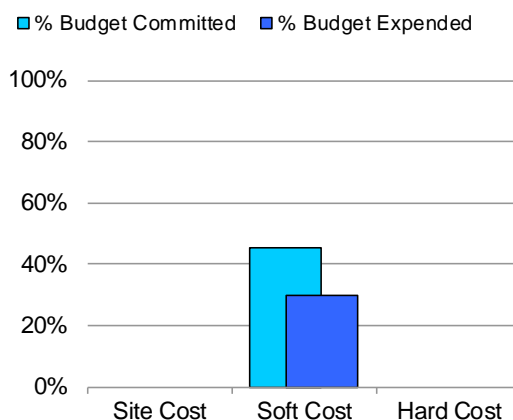
Committed Status

Initial Contracted AMT	706,824
Total	706,824
Budget Committed 11%	

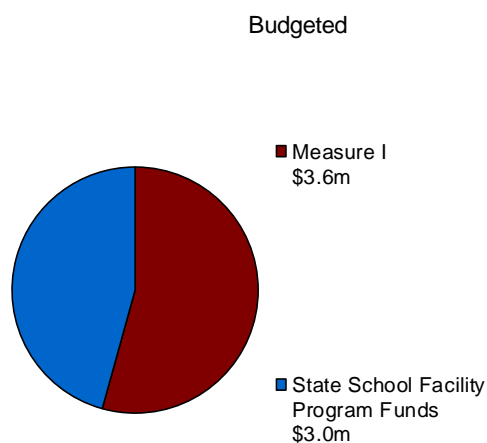
Expenditure Status

Paid	315,101
In Process for PMT	147,149
Total	462,250
Budget Expended 7%	

Progress



Funding Sources





Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Auditorium Renovation

Project Description

The auditorium at Valley High School was built in 1959 and has had minimal improvements since that time. This project will provide modern interiors and attractive exteriors such as restroom replacement, rigging system and stage floor replacement, Americans with Disabilities Act (ADA) compliance, technology replacement, LED stage lighting, HVAC upgrade, seat replacement, Greenroom renovation, and site work and landscaping improvements. The completed project will provide a modern school and community resource for the performing arts.

Architect:	Baker Nowicki Design Studio
Construction Manager:	Tilden Coil Constructors, Inc.
DSA Status:	N/A
Project Status:	Design Development Phase
Measure I Budget:	\$18,537,001
Total Budget:	\$20,937,001

Status Summary

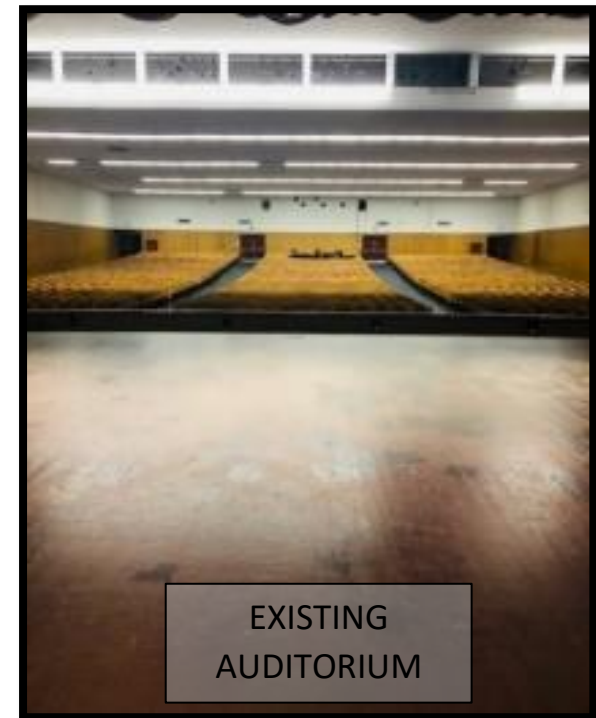
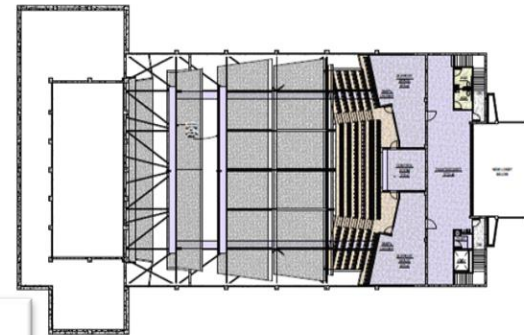
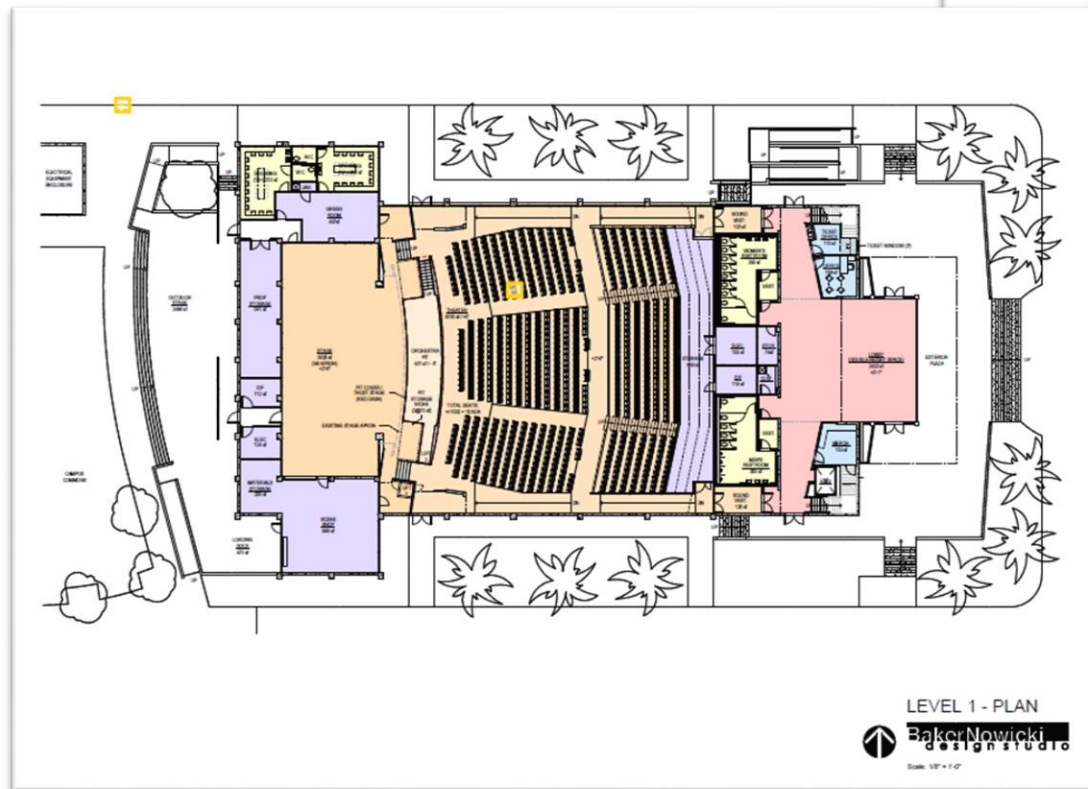
The project is entering the design development phase. In January and February 2021, the architect will conduct a structural and seismic analysis of the theater building to determine the level of structural rehabilitation required to meet current codes.



Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Auditorium Renovation





Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Auditorium Renovation

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	5,979,471	3,721,177	442,804
Hard Cost	14,957,530	-	-
Contingency	-	-	-
Total	20,937,001	3,721,177	442,804
Budgeted Hard Cost 71%			

Budget Status

Initial Amount	20,937,001
Pending Changes	-
Total	20,937,001
Budgeted Contingency 0%	

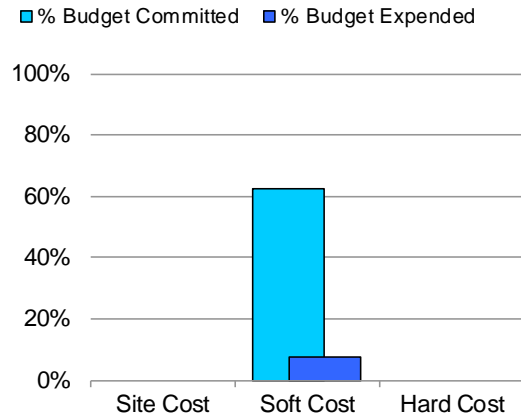
Committed Status

Initial Contracted AMT	3,721,177
Contract Changes	- 0%
Total	3,721,177
Budget Committed 18%	

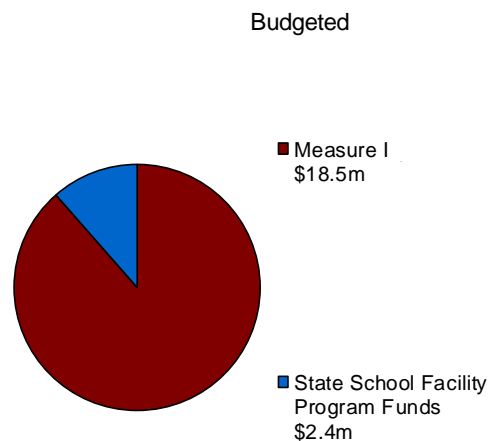
Expenditure Status

Paid	356,177
In Process for PMT	86,627
Total	442,804
Budget Expended 2%	

Progress



Funding Sources





Jefferson Elementary School

1522 W. Adams St. Santa Ana, CA 92704

Portable to Permanent (P2P) and Multi-Purpose Room (MPR)

Project Description

Jefferson Elementary School was built in 1965 and contains 12 portable classrooms that have been added over the years to address capacity needs. The project vision replaces portables with a permanent 2-story building, improves parking and circulation efficiency, and adds a multipurpose room (MPR) for the school and community use.

Architect:	Morrissey Associates, Inc.
DSA Status:	Pending Approval
Project Status:	Construction Documents Phase
Measure I Budget:	\$ 24,500,000
Total Budget:	\$ 24,500,000

Status Summary

An assessment of existing conditions and initial design of improvements began in October 2019. The architect provided an initial program for the administration space, classrooms, and MPR. Teachers and site staff were consulted to improve the project's scope of work.

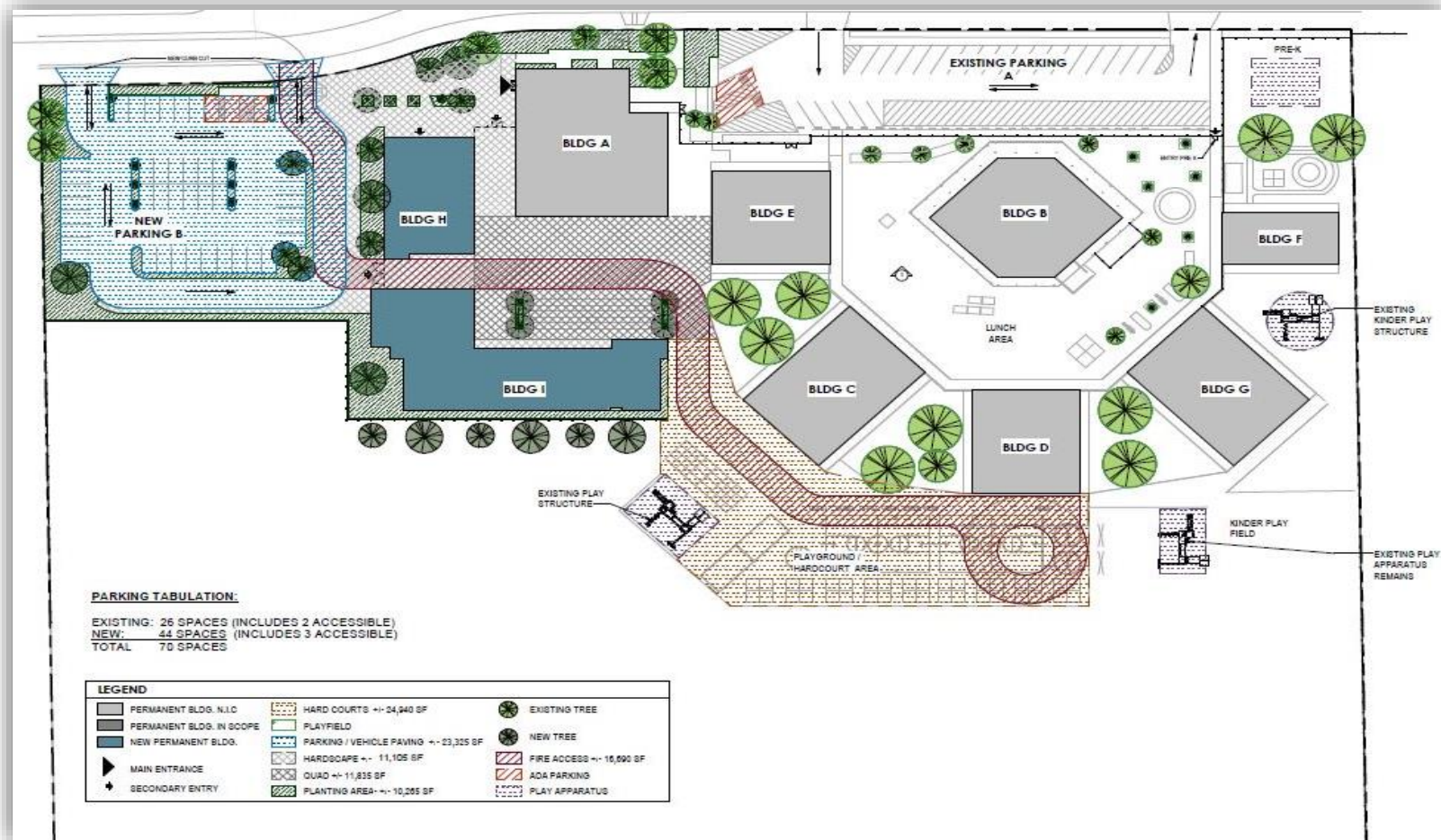
The project moved into the construction documents phase in November 2020 and was submitted to DSA in December 2020.



Jefferson Elementary School

1522 W. Adams St. Santa Ana, CA 92704

Portable to Permanent (P2P) and Multi-Purpose Room (MPR)





Jefferson Elementary School

1522 W. Adams St. Santa Ana, CA 92704

Portable to Permanent (P2P) and Multi-Purpose Room (MRP)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	56,786	-	-
Soft Cost	6,490,225	4,461,277	606,387
Hard Cost	16,921,932	-	-
Contingency	1,031,057	-	-
Total	24,500,000	4,461,277	606,387
Budgeted Hard Cost 69%			

Budget Status

Initial Amount	24,500,000
Pending Changes	-
Total	24,500,000
Budgeted Contingency 4%	

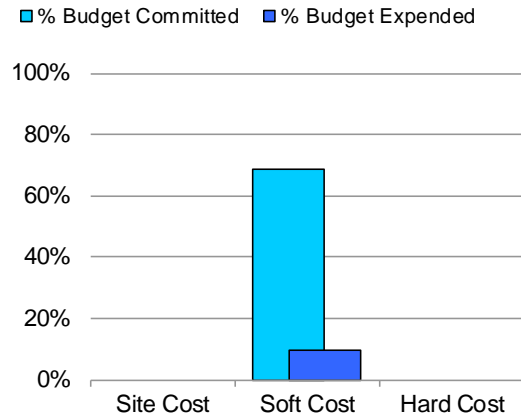
Committed Status

Initial Contracted AMT	5,331,191
Contract Changes	(869,914) -19%
Total	4,461,277
Budget Committed 18%	

Expenditure Status

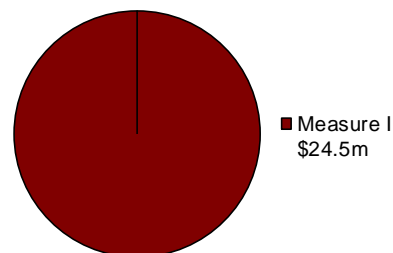
Paid	484,516
In Process for PMT	121,871
Total	606,387
Budget Expended 2%	

Progress



Funding Sources

Budgeted





District Wide

Various Sites

Furniture, Fixtures & Equipment

Project Description

Provide furniture or classroom technology in order to complete the Campus Optimization projects at Roosevelt/Walker Academy and at the Garfield Modernization and Muir Portable to Permanent (P2P) projects.

Project Status:	In Process
Measure I Budget:	\$903,100
Total Budget:	\$903,100

Status Summary

The Principals at Roosevelt, Walker, Garfield, and Muir provided feedback during the planning phase for the Campus Optimization projects. The Board directed staff to use bond funds to pay for the furniture and technology requested.



District Wide

Various Sites

Furniture, Fixtures & Equipment





District Wide

Various Sites

Furniture, Fixtures & Equipment

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	721,000	535,316	183,312
Hard Cost	100,000	-	-
Contingency	82,100	-	-
Total	903,100	535,316	183,312
Budgeted Hard Cost 11%			

Budget Status

Initial Amount	903,100
Pending Changes	-
Total	903,100
Budgeted Contingency 9%	

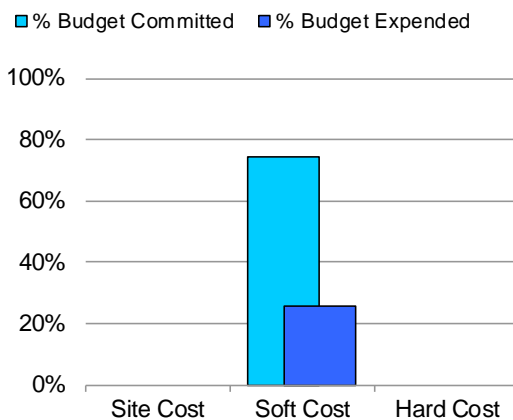
Committed Status

Initial Contracted AMT	535,316
Contract Changes	- 0%
Total	535,316
Budget Committed 59%	

Expenditure Status

Paid	170,454
In Process for PMT	12,859
Total	183,312
Budget Expended 20%	

Progress



Funding Sources

Budgeted





District Wide

Various Sites

Marquee Installations

Phase II

Project Description

Electronic message board installations will be designed and installed at the following sites: Franklin Elementary, Harvey Elementary, Jefferson Elementary, Lincoln Elementary, Monte Vista Elementary, Roosevelt Elementary, Taft Elementary, Walker Elementary, Wilson Elementary, Lorin Grisct Academy, REACH Academy, and Segerstrom High.

Architect:	Lionakis Architecture (proposed)
DSA Status:	Pending Submittal
Project Status:	Planning/Design
Measure I Budget	\$1,000,000
Total Budget:	\$1,000,000

Status Summary

The same architect from Phase I is proposed for Phase II, which may commence upon issuance of additional Measure I funding.



District Wide

Various Sites

Marquee Installations

Phase II

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	178,600	-	-
Hard Cost	735,000	-	-
Contingency	86,400	-	-
Total	1,000,000	-	-
Budgeted Hard Cost 74%			

Budget Status

Initial Amount	1,000,000
Pending Changes	-
Total	1,000,000
Budgeted Contingency 9%	

Committed Status

No Commitments to report.

Expended Status

No Expenditures to report.

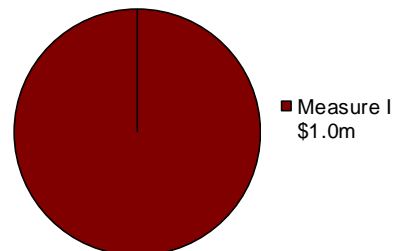
Progress

■ % Budget Committed ■ % Budget Expended



Funding Sources

Budgeted





Century High School

1401 S. Grand Ave., Santa Ana, CA 92705

Modernization

Project Description

Century High School was originally built in 1989. The planned Modernization project provides general renovation of the school's facilities, including a modern library, maker space, Americans with Disabilities Act (ADA) accessible restrooms, kitchen improvements, and a new office and counseling center.

Architect:	HMC Architects
Construction Manager:	Ledesma & Meyer Construction Co., Inc.
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$5,849,163
Total Budget:	\$19,771,429

Status Summary

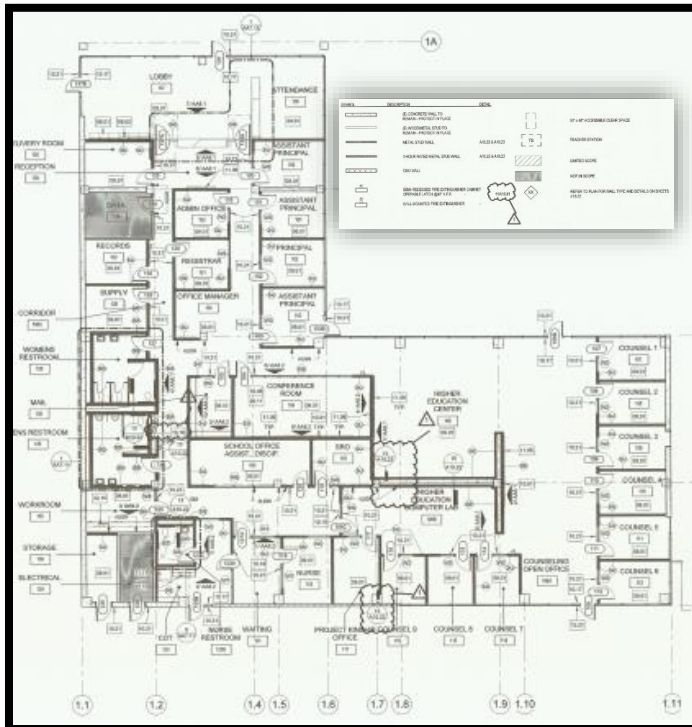
The project was State approved in late 2018 and is currently pending State matching funds, which are not anticipated until 2023 at the earliest. A kick-off meeting with the project team in November 2020 began pre-construction coordination of the project. Construction start is planned for summer 2021.



Century High School

1401 S. Grand Ave., Santa Ana, CA 92705

Modernization





Century High School

1401 S. Grand Ave., Santa Ana, CA 92705

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	4,241,768	2,059,409	1,533,062
Hard Cost	13,322,322	-	-
Contingency	2,207,340	-	-
Total	19,771,429	2,059,409	1,533,062
Budgeted Hard Cost 67%			

Budget Status

Initial Amount	19,771,429
Pending Changes	-
Total	19,771,429
Budgeted Contingency 11%	

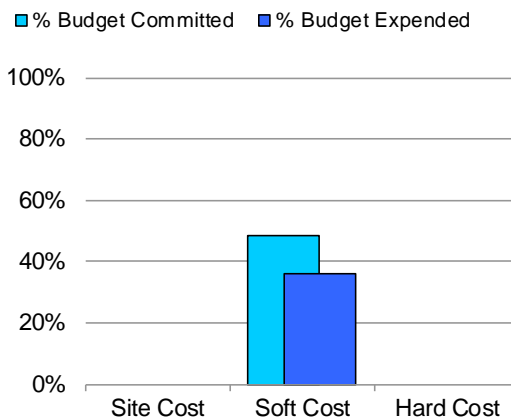
Committed Status

Initial Contracted AMT	1,060,450
Contract Changes	998,959 49%
Total	2,059,409
Budget Committed 10%	

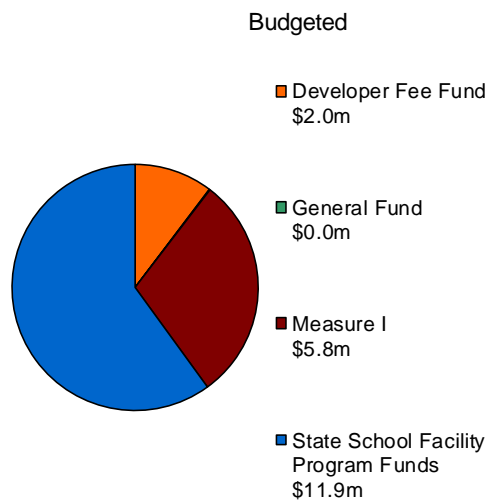
Expenditure Status

Paid	1,533,062
Total	1,533,062
Budget Expended 8%	

Progress



Funding Sources





Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

Modernization

Project Description

Santa Ana High School was originally built in 1935. The project provides general modernization of the school's facilities, including a new attendance office and secure campus entry, new dance and music classrooms, new ADA accessible restrooms, and a new health office and wellness center.

Architect:	HMC Architects
Construction Manager:	Ledesma & Meyer Construction Co., Inc.
DSA Status:	Approved
Bidding & Award:	Pending State Bond Funds
Measure I Budget	\$6,259,505
Project Budget:	\$21,000,000

Status Summary

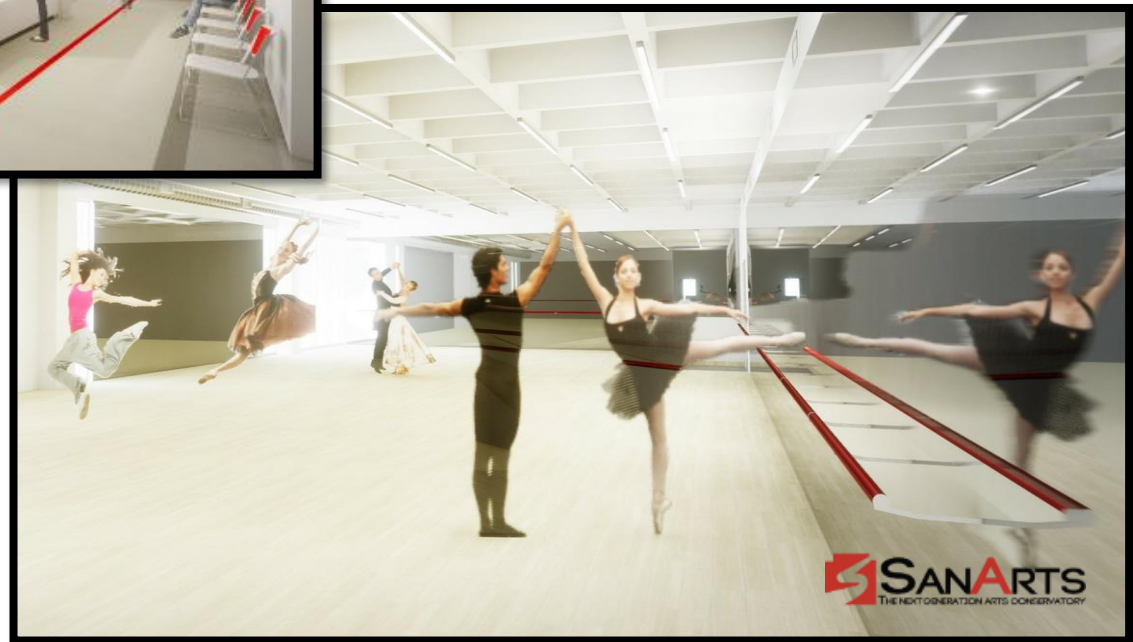
The project was State approved in late 2018 and is currently pending State matching funds, which are not anticipated until 2023 at the earliest. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

Modernization





Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	3,969,880	2,140,495	1,573,167
Hard Cost	16,374,458	-	-
Contingency	655,662	-	-
Total	21,000,000	2,140,495	1,573,167
Budgeted Hard Cost 78%			

Budget Status

Initial Amount	21,000,000
Pending Changes	-
Total	21,000,000
Budgeted Contingency 3%	

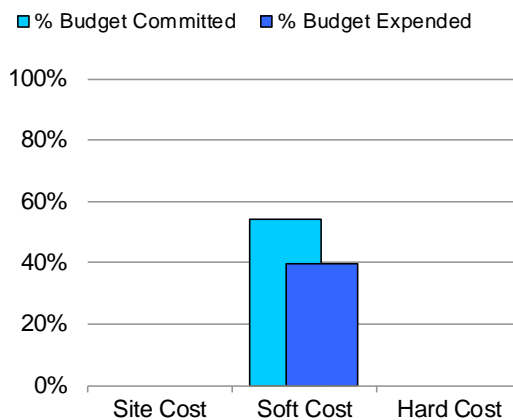
Committed Status

Initial Contracted AMT	690,745
Contract Changes	1,449,750 68%
Total	2,140,495
Budget Committed 10%	

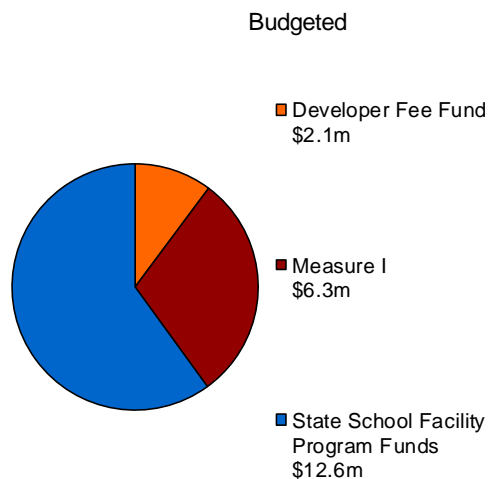
Expenditure Status

Paid	1,573,167
Total	1,573,167
Budget Expended 7%	

Progress



Funding Sources





Chavez High School

2128 S. Cypress Ave., Santa Ana, CA 92707

Modernization

Project Description

Chavez High School was originally built in 1991. The site has 12 classrooms. Modernization will address dated infrastructure and Americans with Disabilities Act (ADA) accessibility.

Architect:	Pending Board Approval
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget	\$692,144
Total Budget:	\$2,239,954

Status Summary

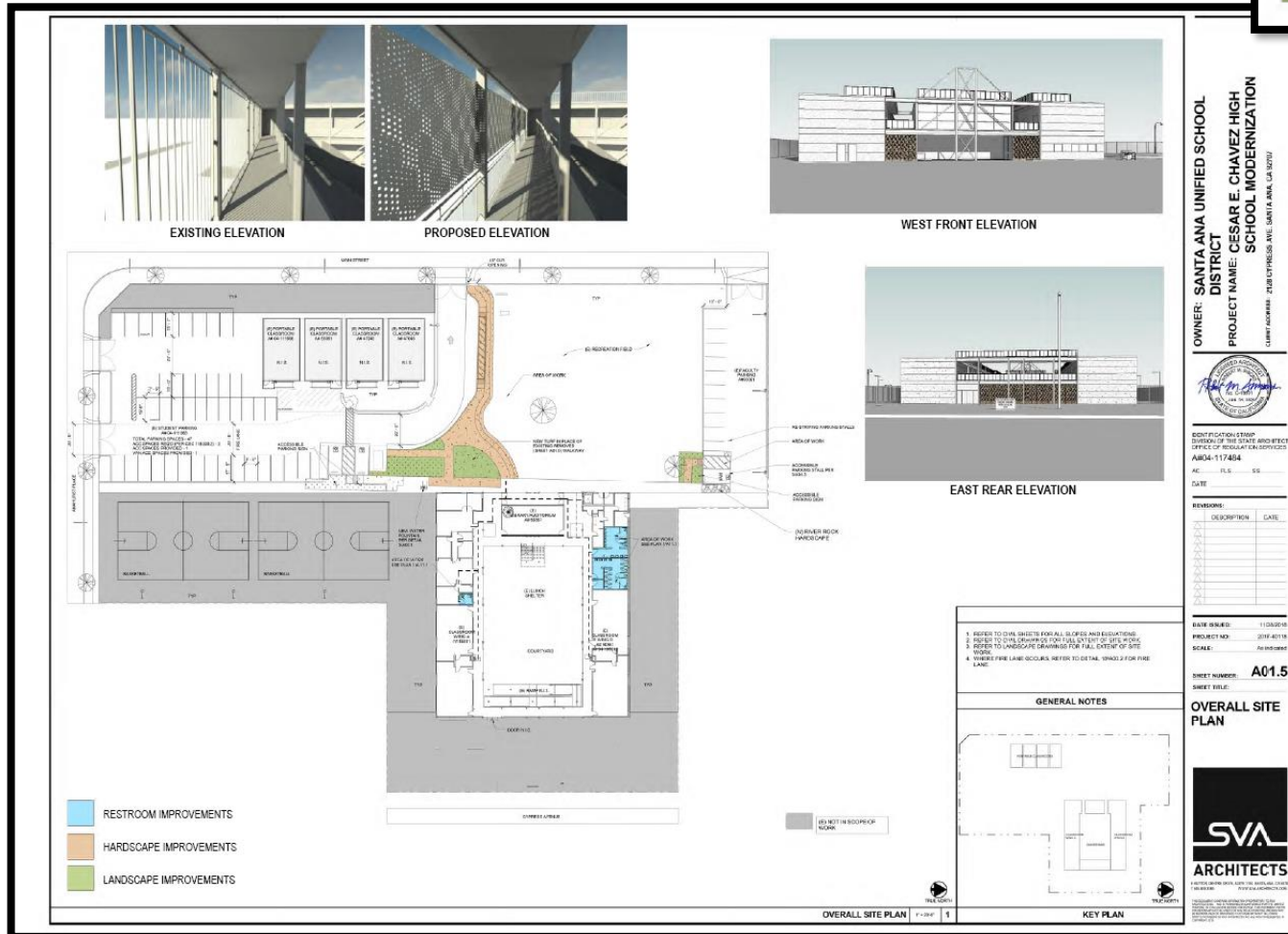
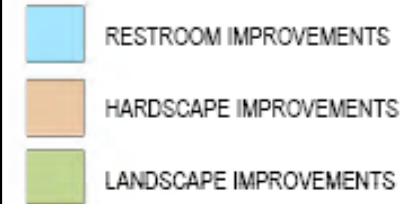
The project was State approved in late 2018 and is currently pending State matching funds, which are not anticipated until 2023 at the earliest. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Chavez High School

2128 S. Cypress Ave., Santa Ana, CA 92707

Modernization





Chavez High School

2128 S. Cypress Ave., Santa Ana, CA 92707

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	416,718	206,958	165,458
Hard Cost	1,528,769	-	-
Contingency	294,468	-	-
Total	2,239,954	206,958	165,458
Budgeted Hard Cost 68%			

Budget Status

Initial Amount	2,239,954
Pending Changes	-
Total	2,239,954
Budgeted Contingency 13%	

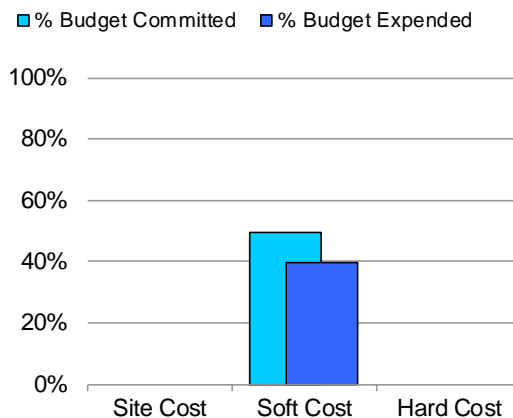
Committed Status

Initial Contracted AMT	263,300
Contract Changes	(56,342) -27%
Total	206,958
Budget Committed 9%	

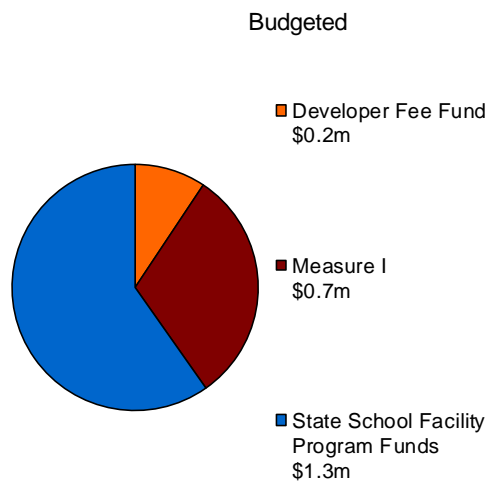
Expenditure Status

Paid	165,458
Total	165,458
Budget Expended 7%	

Progress



Funding Sources





Davis Elementary School

1405 French St. Santa Ana, CA 92701

Modernization

Project Description

Davis Elementary School was originally built in 1957. The site has 33 classrooms. Modernization will address dated infrastructure and Americans with Disabilities Act (ADA) accessibility.

Architect:	Pending Board Approval
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$1,745,343
Total Budget:	\$5,647,960

Status Summary

The project was State approved in late 2018 and is currently pending State matching funds, which are not anticipated until 2023 at the earliest. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Davis Elementary School

1405 French St. Santa Ana, CA 92701

Modernization





Davis Elementary School

1405 French St. Santa Ana, CA 92701

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	986,299	426,028	363,749
Hard Cost	3,854,733	47,000	47,000
Contingency	806,928	-	-
Total	5,647,960	473,028	410,749
Budgeted Hard Cost 68%			

Budget Status

Initial Amount	5,647,960
Pending Changes	-
Total	5,647,960
Budgeted Contingency 14%	

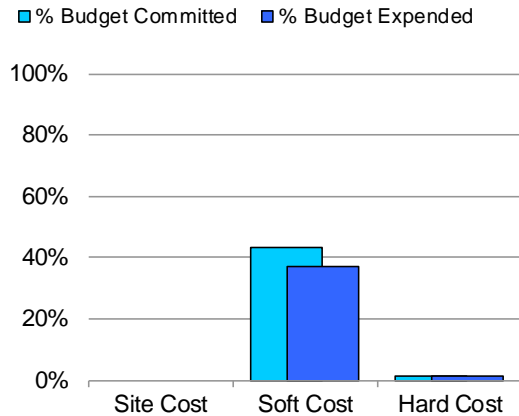
Committed Status

Initial Contracted AMT	390,271	
Contract Changes	82,757	17%
Total	473,028	
Budget Committed 8%		

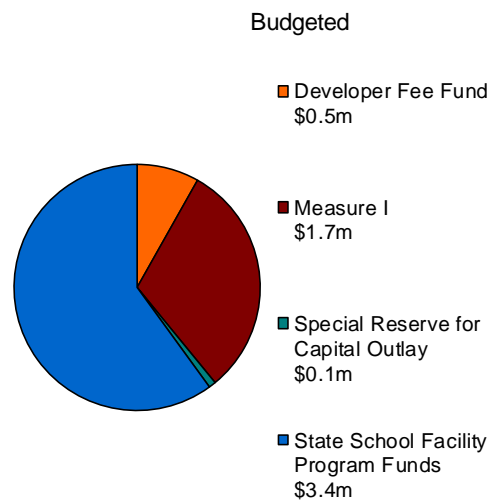
Expenditure Status

Paid	410,749
Total	410,749
Budget Expended 7%	

Progress



Funding Sources





Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

Modernization

Project Description

Heninger K-8 School was built in 1992. The site has 41 classrooms. Modernization will address dated infrastructure and ADA accessibility.

Architect:	Pending Board Approval
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$1,997,496
Total Budget:	\$6,266,307

Status Summary

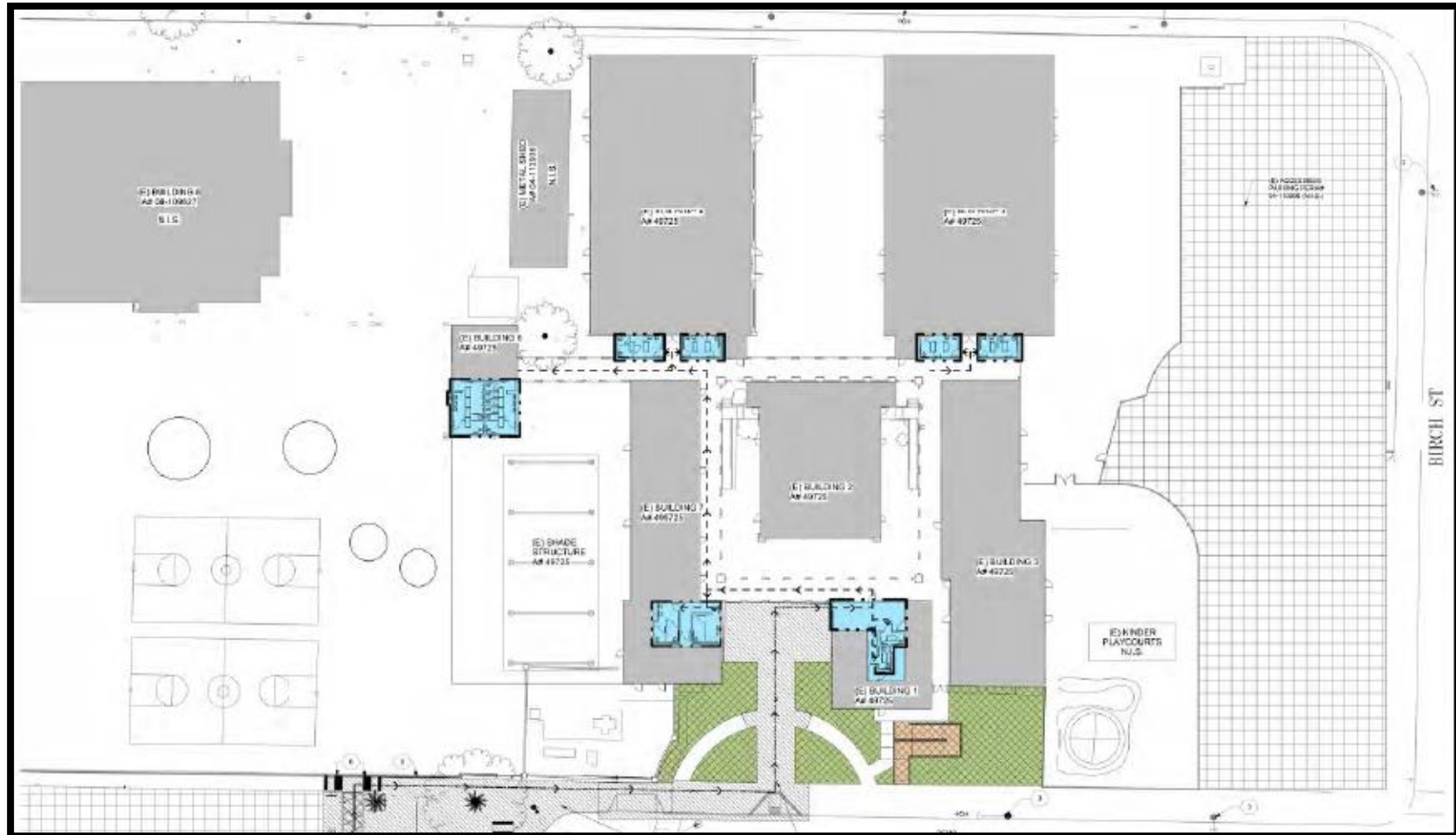
The project was State approved in late 2018 and is currently pending State matching funds, which are not anticipated until 2023 at the earliest. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

Modernization





Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,089,707	430,562	379,562
Hard Cost	4,276,755	-	-
Contingency	899,845	-	-
Total	6,266,307	430,562	379,562
Budgeted Hard Cost 68%			

Budget Status

Initial Amount	6,266,307
Pending Changes	-
Total	6,266,307
Budgeted Contingency 14%	

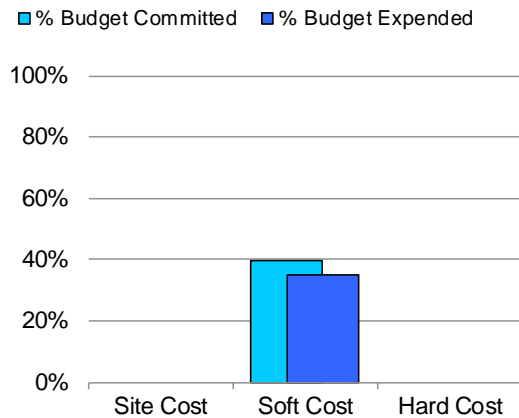
Committed Status

Initial Contracted AMT	546,505
Contract Changes	(115,943) -27%
Total	430,562
Budget Committed 7%	

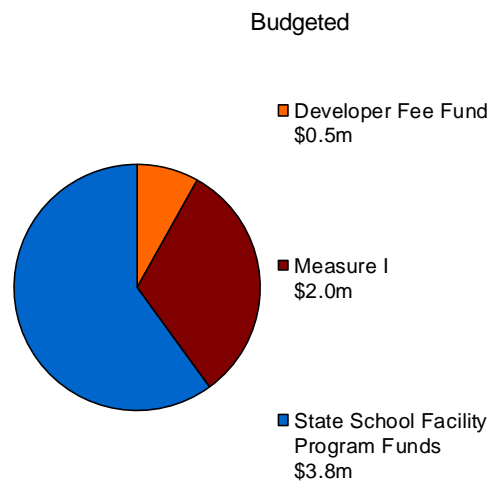
Expenditure Status

Paid	379,562
Total	379,562
Budget Expended 6%	

Progress



Funding Sources





Kennedy Elementary School

1300 E. McFadden Ave. Santa Ana, CA 92705

Modernization

Project Description

Kennedy Elementary School was originally built in 1990. The site has 46 classrooms. Modernization will address dated infrastructure and ADA accessibility.

Architect:	Pending Board Approval
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$1,657,094
Total Budget:	\$5,222,614

Status Summary

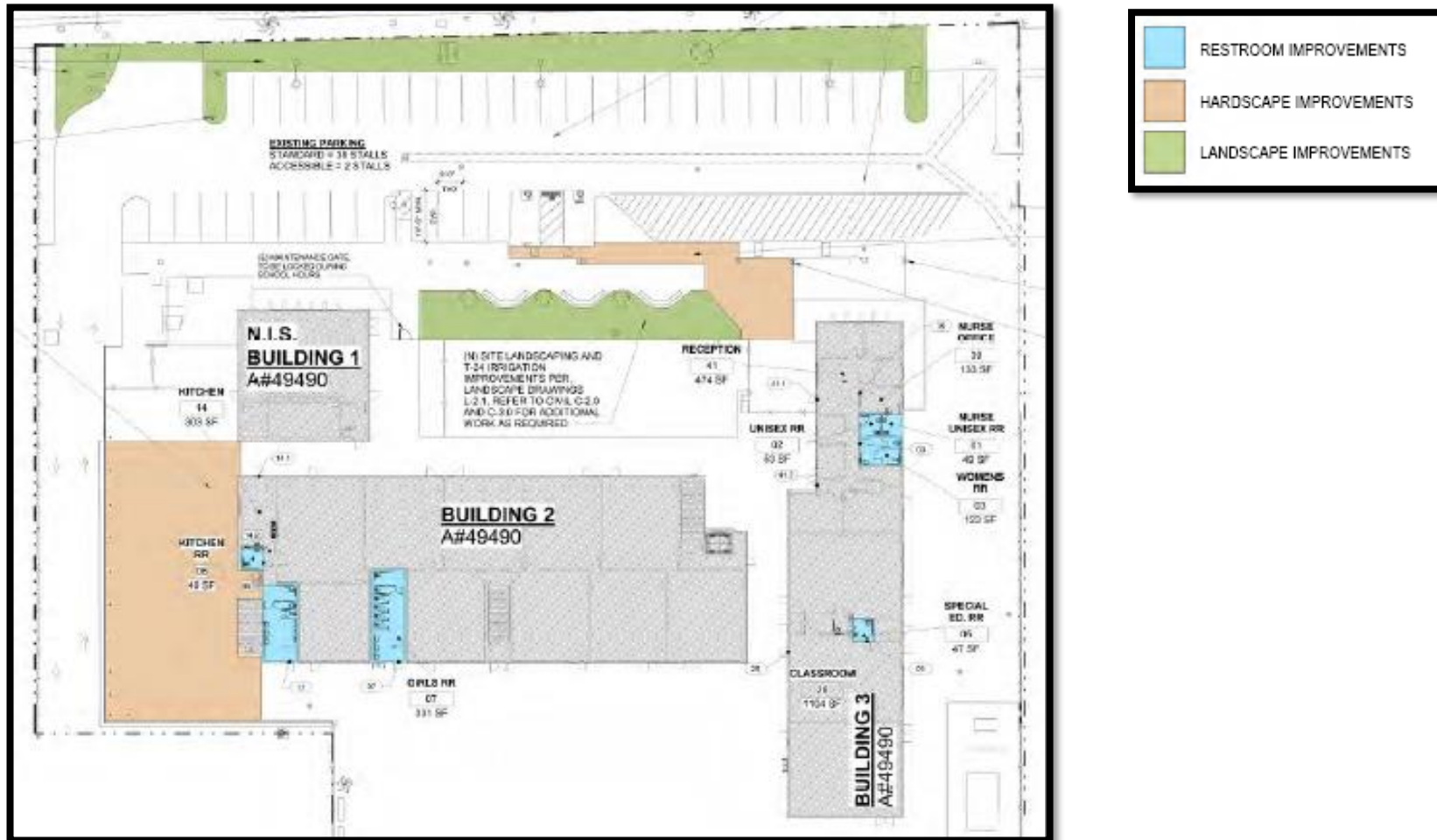
The project was State approved in late 2018 and is currently pending State matching funds, which are not anticipated until 2023 at the earliest. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Kennedy Elementary School

1300 E. McFadden Ave. Santa Ana, CA 92705

Modernization





Kennedy Elementary School

1300 E. McFadden Ave. Santa Ana, CA 92705

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	915,697	372,480	321,480
Hard Cost	3,564,434	-	-
Contingency	742,483	-	-
Total	5,222,614	372,480	321,480
Budgeted Hard Cost 68%			

Budget Status

Initial Amount	5,222,614
Pending Changes	-
Total	5,222,614
Budgeted Contingency 14%	

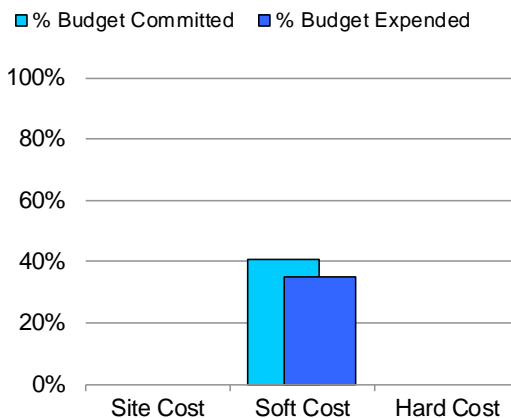
Committed Status

Initial Contracted AMT	311,650	
Contract Changes	60,830	16%
Total	372,480	
Budget Committed 7%		

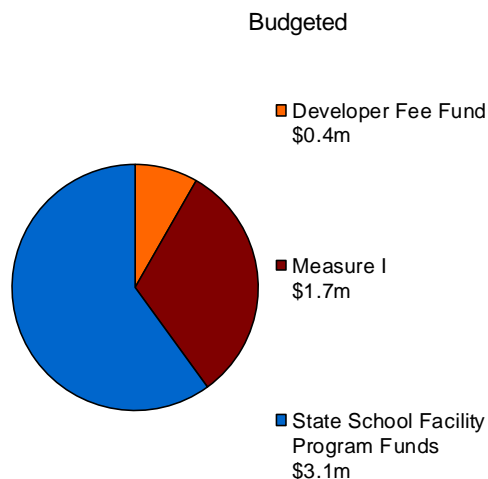
Expenditure Status

Paid	321,480
Total	321,480
Budget Expended 6%	

Progress



Funding Sources





Pio Pico Elementary School

931 W. Highland St. Santa Ana, CA 92705

Modernization

Project Description

Pio Pico Elementary School was originally built in 1991. The site has 22 classrooms. Modernization will address dated infrastructure and ADA accessibility.

Architect:	Pending Board Approval
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$1,910,342
Project Budget:	\$6,012,773

Status Summary

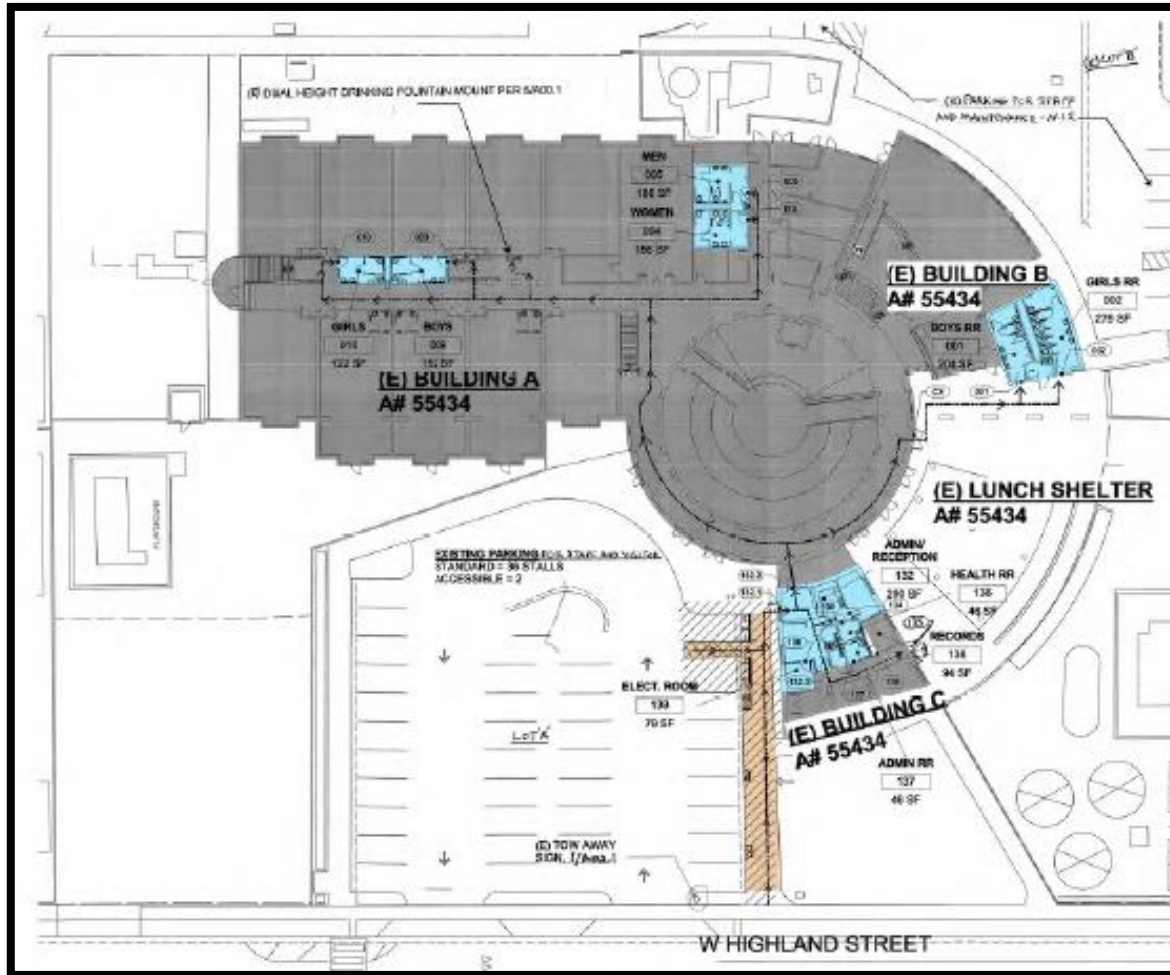
The project was State approved in late 2018 and is currently pending State matching funds, which are not anticipated until 2023 at the earliest. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Pio Pico Elementary School

931 W. Highland St. Santa Ana, CA 92705

Modernization





Pio Pico Elementary School

931 W. Highland St. Santa Ana, CA 92705

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,051,700	425,205	374,205
Hard Cost	4,103,718	-	-
Contingency	857,355	-	-
Total	6,012,773	425,205	374,205
Budgeted Hard Cost 68%			

Budget Status

Initial Amount	6,012,773
Pending Changes	-
Total	6,012,773
Budgeted Contingency 14%	

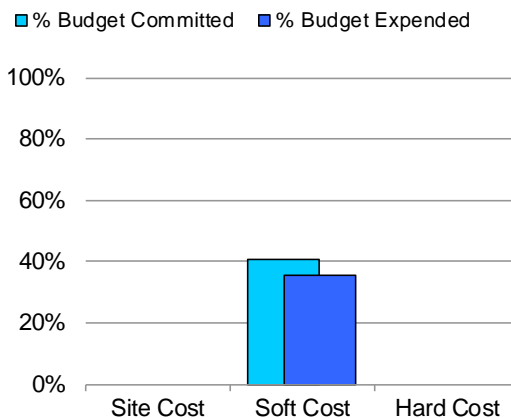
Committed Status

Initial Contracted AMT	349,917	
Contract Changes	75,288	18%
Total	425,205	
Budget Committed 7%		

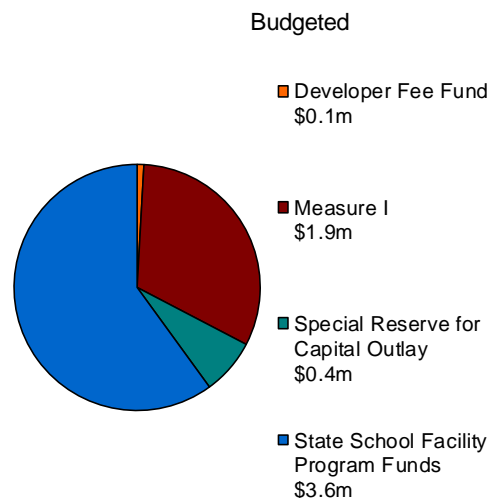
Expenditure Status

Paid	374,205
Total	374,205
Budget Expended 6%	

Progress



Funding Sources





Walker Elementary School

811 E. Bishop Ave. Santa Ana, CA 92707

Modernization

Project Description

Walker Elementary School was originally built in 1993. The site has 23 classrooms. Modernization will address dated infrastructure and Americans with Disabilities Act (ADA) accessibility.

Architect:	Pending Board Approval
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$1,172,190
Total Budget:	\$3,740,956

Status Summary

The project was State approved in early 2019 and is currently pending State matching funds, which are not anticipated until 2023 at the earliest. In August 2020, Walker Elementary became the Interim Housing Site for modernization projects and Walker Elementary students were merged with Roosevelt which was renamed Roosevelt-Walker Academy to reflect the merger. Accordingly, staff will evaluate options to utilize any State funds upon receipt in a way that contributes to the new use of the campus.



811 E. Bishop Ave. Santa Ana, CA 92707

The site plan illustrates the layout of five buildings (A, B, C, D, and E) and a central courtyard. The buildings are labeled with their respective names and the number A# 49774. The central courtyard is shaded in green and labeled 'EXISTING LAWN'. The surrounding areas are labeled 'EXISTING PARKING' and 'EXISTING DRIVE'. The plan also shows various rooms and features within the buildings, such as 'OFFICE', 'RECEPTION', 'KITCHEN', and 'BATH'. The buildings are arranged in a circular pattern around the central courtyard, with Building A at the top, Building B on the left, Building C on the right, Building D at the bottom left, and Building E at the bottom right. The central courtyard is a large, irregularly shaped area with a green lawn and a central circular feature. The surrounding areas include parking lots and drives. The plan is a detailed architectural drawing showing the layout of the buildings and the central courtyard.



Walker Elementary School

811 E. Bishop Ave. Santa Ana, CA 92707

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	742,218	292,597	241,597
Hard Cost	2,998,738	-	-
Contingency	-	-	-
Total	3,740,956	292,597	241,597
Budgeted Hard Cost 80%			

Budget Status

Initial Amount	3,740,956
Pending Changes	-
Total	3,740,956
Budgeted Contingency 0%	

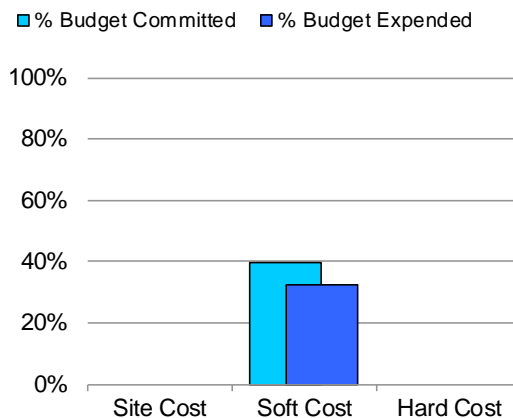
Committed Status

Initial Contracted AMT	343,050
Contract Changes	(50,453) -17%
Total	292,597
Budget Committed 8%	

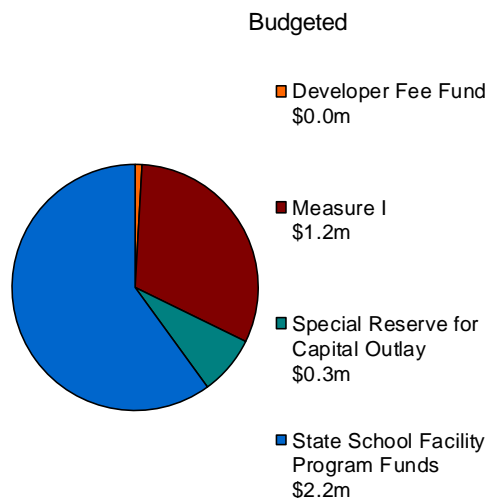
Expenditure Status

Paid	241,597
Total	241,597
Budget Expended 6%	

Progress



Funding Sources





Villa Fundamental Intermediate School

1441 E. Chestnut Ave. Santa Ana, CA 92701

Modernization

Project Description

Villa Fundamental Intermediate School was built in 1998. Modernization will provide new science labs, a new front entry and office, expanded lunch shelter, new HVAC system, Americans with Disabilities Act (ADA) access improvements, and infrastructure upgrades.

Architect:	Baker Nowicki Design Studio
DSA Status:	Approved
Project Status:	Awaiting State Funding
Measure I Budget:	\$8,307,980
Total Budget:	\$16,399,600

Status Summary

The project was State approved in early July 2019. The Board directed staff to accelerate a portion of the project to address safety, through additional drop-off lanes and an expanded parking lot, which were completed in August 2019. An addendum to the plans reflecting these changes has been approved by DSA. Once State matching funds are allocated by the State Allocation Board, the District may begin bidding and preparation for construction of the campus modernization.



Villa Fundamental Intermediate School

1441 E. Chestnut Ave. Santa Ana, CA 92701

Modernization





Villa Fundamental Intermediate School

1441 E. Chestnut Ave. Santa Ana, CA 92701

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	2,709,708	1,449,282	1,097,032
Hard Cost	11,192,727	-	-
Contingency	2,497,165	-	-
Total	16,399,600	1,449,282	1,097,032
Budgeted Hard Cost 68%			

Budget Status

Initial Amount	16,399,600
Pending Changes	-
Total	16,399,600
Budgeted Contingency 15%	

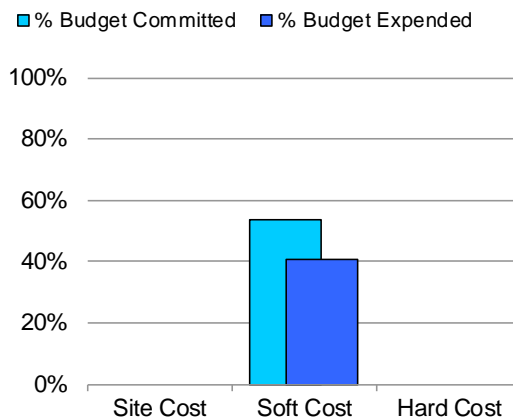
Committed Status

Initial Contracted AMT	1,030,006
Contract Changes	419,276 29%
Total	1,449,282
Budget Committed 9%	

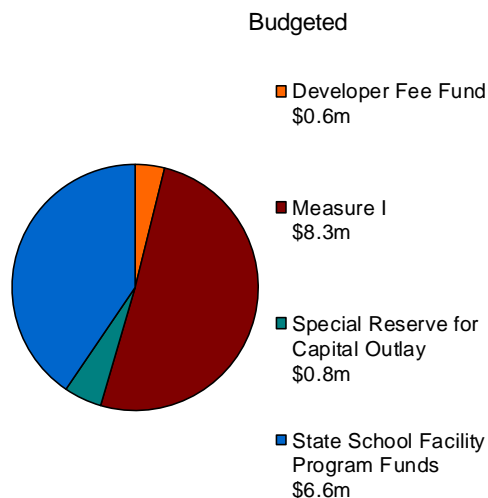
Expenditure Status

Paid	1,097,032
Total	1,097,032
Budget Expended 7%	

Progress



Funding Sources





Godinez Fundamental High School

3002 Centennial Rd. Santa Ana, CA 92704

Aquatic Facility

Project Description

Godinez High School was originally built in 2003 without aquatic facilities equitable to other comprehensive high schools. This project will provide a competition style aquatic center for school and community use.

Architect:	Pending
DSA Status:	Pending Submittal
Project Status:	Pending Board Approval of Architect
Measure I Budget:	\$7,000,000
Total Budget:	To be determined

Status Summary

Budget requirements suggest that sufficient Measure I funds are available to complete design and State approval, with construction funded from the second series of Measure I funds.



Godinez Fundamental High School

3002 Centennial Rd. Santa Ana, CA 92704

Aquatic Facility





Godinez Fundamental High School

3002 Centennial Rd. Santa Ana, CA 92704

Aquatic Facility

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,160,250	-	-
Hard Cost	4,777,500	-	-
Contingency	1,062,250	-	-
Total	7,000,000	-	-
Budgeted Hard Cost 68%			

Budget Status

Initial Amount	7,000,000
Pending Changes	-
Total	7,000,000
Budgeted Contingency 15%	

Committed Status

No Commitments to report.

Expended Status

No Expenditures to report.

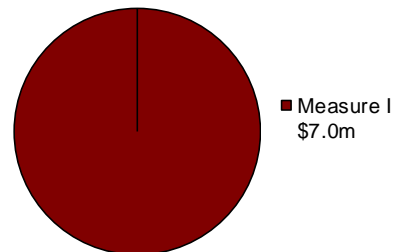
Progress

■ % Budget Committed ■ % Budget Expended



Funding Sources

Budgeted





Hoover Elementary School

NEW PROJECT

408 E. Santa Clara Ave. Santa Ana, CA 92706

Optimization – Conversion to Circulos High School

Project Description

Upon the merger of Hoover Elementary with Sierra Intermediate, the prior Hoover campus is to be repurposed to house Circulos High School. Funds will be used to retrofit the campus for this purpose.

Architect:	TBD
DSA Status:	N/A
Project Status:	Pending
Measure I Budget:	\$1,000,000
Total Budget:	\$1,000,000

Status Summary

Staff has begun the process of Architect selection.



Hoover Elementary School

NEW PROJECT

408 E. Santa Clara Ave. Santa Ana, CA 92706

Optimization – Conversion to Circulos High School

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	179,050	-	-
Hard Cost	740,000	-	-
Contingency	80,950	-	-
Total	1,000,000	-	-
Budgeted Hard Cost 74%			

Budget Status

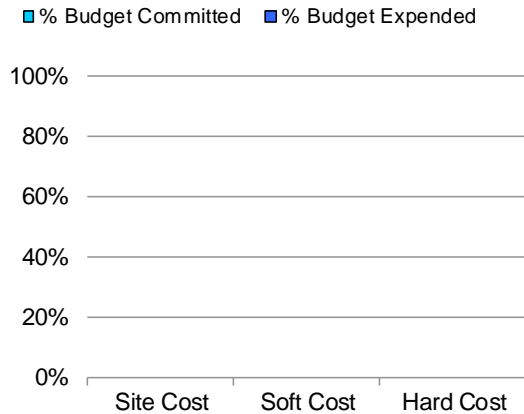
Initial Amount	1,000,000
Pending Changes	-
Total	1,000,000
Budgeted Contingency 8%	

Committed Status

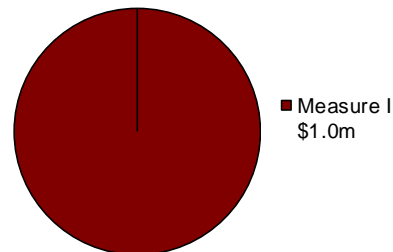
No Commitments to report.

Expended Status

No Expenditures to report.

Progress**Funding Sources**

Budgeted





Roosevelt-Walker Academy

NEW PROJECT

501 S. Halladay St. Santa Ana, CA 92701

Optimization – Interior Upgrades

Project Description

Phase I of the District's Optimization Program resulted in the merger of Roosevelt and Walker Elementaries into one school. Funds would be used to accelerate improvements long planned for the oldest building to provide improved learning environments.

Architect:	TBD
DSA Status:	N/A
Project Status:	Pending
Measure I Budget:	\$750,000
Total Budget:	\$750,000

Status Summary

Staff has begun the process of architect selection.



Roosevelt-Walker Academy

NEW PROJECT

501 S. Halladay St. Santa Ana, CA 92701

Optimization – Interior Upgrades

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	70,000	-	-
Hard Cost	600,000	-	-
Contingency	80,000	-	-
Total	750,000	-	-
Budgeted Hard Cost 80%			

Budget Status

Initial Amount	750,000
Pending Changes	-
Total	750,000
Budgeted Contingency 11%	

Committed Status

No Commitments to report.

Expended Status

No Expenditures to report.

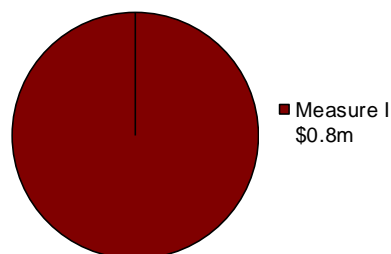
Progress

■ % Budget Committed ■ % Budget Expended



Funding Sources

Budgeted





Advanced Learning Academy (ALA) II – Circulos High School

NEW PROJECT

335 E. Walnut St. Santa Ana, CA 92701

Optimization – Repurposing of Site

Project Description

Upon the merger of Hoover Elementary with Sierra Intermediate, the prior Hoover campus is to be repurposed to house Circulos High School. Funds will be used to repurpose the former ALA II /Circulos site for alternate programs.

Architect:	TBD
DSA Status:	N/A
Project Status:	Pending
Measure I Budget:	\$1,000,000
Total Budget:	\$1,000,000

Status Summary

Staff has begun the process of Architect selection.



Advanced Learning Academy (ALA) II – Circulos High School

NEW PROJECT

335 E. Walnut St. Santa Ana, CA 92701

Optimization – Repurposing of Site

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	179,000	-	-
Hard Cost	740,000	-	-
Contingency	81,000	-	-
Total	1,000,000	-	-
Budgeted Hard Cost 74%			

Budget Status

Initial Amount	1,000,000
Pending Changes	-
Total	1,000,000
Budgeted Contingency 8%	

Committed Status

No Commitments to report.

Expended Status

No Expenditures to report.

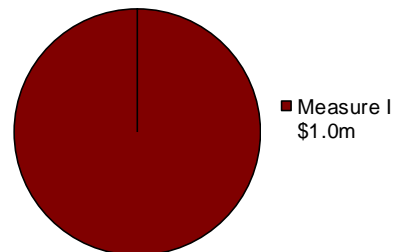
Progress

■ % Budget Committed ■ % Budget Expended



Funding Sources

Budgeted





Elementary School Upgrades

NEW RESERVE

2495 Campus Drive, Irvine, CA 92612

Optimization – Phase 3

Project Description

In anticipation of projects related to the District's Optimization Program, funds have been placed in reserve to upgrade or augment one or more future sites as directed by the Board.

Architect:	TBD
DSA Status:	N/A
Project Status:	Pending
Measure I Budget:	\$2,000,000
Total Budget:	\$2,000,000

Status Summary

No action has been taken at this time.



Elementary School Upgrades

NEW RESERVE

2495 Campus Drive, Irvine, CA 92612

Optimization – Phase 3

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	358,100	-	-
Hard Cost	1,480,000	-	-
Contingency	161,900	-	-
Total	2,000,000	-	-
Budgeted Hard Cost 74%			

Budget Status

Initial Amount	2,000,000
Pending Changes	-
Total	2,000,000
Budgeted Contingency 8%	

Committed Status

No Commitments to report.

Expended Status

No Expenditures to report.

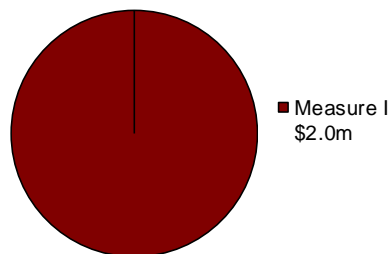
Progress

■ % Budget Committed ■ % Budget Expended



Funding Sources

Budgeted





MEASURE I PROGRAM EXECUTIVE SUMMARY

Project	Measure I Budget	Commitments to date	Expenditures to date	Remaining Against Budget	%	Declining Balance
Measure I First Issuance Series A						59,503,000
Interest Revenue						1,507,073
Total Available Fund						61,010,073
Santa Ana High - CTE Media Arts Lab/Library	47,734	47,733	47,733	0	0%	60,962,339
Carver Elementary - P2P	30,820	5,944	5,944	24,876	81%	60,931,519
Muir Fundamental - P2P	30,000	-	-	30,000	100%	60,901,519
Carver Elementary - Modernization	6,777,632	6,551,803	6,173,375	604,257	9%	54,123,887
Garfield Elementary - Modernization	7,669,956	6,660,486	4,422,826	3,247,130	42%	46,453,931
King Elementary - Modernization	6,592,852	6,147,780	62,758	6,530,094	99%	39,861,079
Saddleback High - Interim and New Kitchen	5,211,505	4,675,916	2,208,787	3,002,718	58%	34,649,574
Heninger Elementary - K-8 Music Expansion	2,472,595	2,472,595	2,195,986	276,609	11%	32,176,979
District Wide - Marquee (phase I)	1,000,000	418,424	129,766	870,234	87%	31,176,979
District Wide - Single Point of Entry/Security (phase I)	1,022,000	374,257	279,555	742,445	73%	30,154,979
Jackson Elementary - Preschool Lab & Playground	1,881,565	1,667,325	1,595,294	286,271	15%	28,273,414
Washington Elementary - Modernization (pre-construction)	150,000	921,509	74,280	75,720	50%	28,123,414
Washington Elementary - Reconstruction (pre-construction)	2,179,781	1,560,893	417,856	1,761,925	81%	25,943,633
Saddleback High - Sports Center (pre-construction)	1,233,853	2,503,579	153,620	1,080,233	88%	24,709,780
Valley High - CTE Culinary Arts Building (pre-construction)	844,467	1,703,584	620,552	223,915	27%	23,865,313
Valley High - CTE Automotive (pre-construction)	764,541	706,824	462,250	302,291	40%	23,100,772
Valley High - Auditorium Renovation (pre-construction)	1,900,211	3,721,177	442,804	1,457,407	77%	21,200,561
Jefferson Elementary - P2P/MPR/Parking (pre-construction)	2,252,299	4,461,277	606,387	1,645,912	73%	18,948,262
Walker Elementary - Optimization Swing Space	1,788,970	1,775,547	1,511,215	277,755	16%	17,159,292
McFadden Intermediate - Opti K-8 Conversion/Restroom (2/3 of project)	5,898,965	3,507,088	1,417,164	4,481,801	76%	11,260,327
Sierra Intermediate - Opti K-8 Conversion/Restroom (2/3 of project)	4,872,457	4,145,831	640,986	4,231,471	87%	6,387,870
Romero-Cruz Academy - Kinder & Playground Expansion	2,344,417	222,506	79,601	2,264,816	97%	4,043,453
District Wide - Furniture Fixtures & Equipment	903,100	535,316	183,312	719,788	80%	3,140,353
Hoover Elementary - Optimization Conversion for ALA - NEW PROJECT	1,000,000	-	-	1,000,000	100%	2,140,353
Chavez High - Modernization (pre-construction)	60,000	41,500	-	60,000	100%	2,080,353
Davis Elementary - Modernization (pre-construction)	60,000	62,279	-	60,000	100%	2,020,353
Heninger Elementary - Modernization (pre-construction)	60,000	51,000	-	60,000	100%	1,960,353
Kennedy Elementary - Modernization (pre-construction)	60,000	51,000	-	60,000	100%	1,900,353
Pio Pico Elementary - Modernization (pre-construction)	60,000	51,000	-	60,000	100%	1,840,353
Walker Elementary - Modernization (pre-construction)	60,000	51,000	-	60,000	100%	1,780,353
Measure I Reimbursement to other Funds - Board approved Resolution 10.7.2020	7,795,417	-	-	7,795,417	100%	(6,015,064)
Measure I Program Management (18/19 to 20/21)	2,030,000	2,026,937	1,351,788	678,212	33%	(8,045,064)
Measure I Program Reserves (18/19 to 20/21)	602,451	-	-	602,451	100%	(8,647,515)



MEASURE I PROGRAM EXECUTIVE SUMMARY

Project	Measure I Budget	Commitments to date	Expenditures to date	Remaining Against Budget	%	Declining Balance
Measure I Second Issuance (Series B): \$80,000,000						
<i>Estimated State Funding for Carver, Garfield and King MOD</i>	(7,224,825)	-	-	(7,224,825)	100%	71,352,485
McFadden Intermediate - Optimization K-8 Conversion &RR (1/3 of project)	2,949,483	-	-	2,949,483	100%	75,627,827
Sierra Intermediate - Optimization K8 Conversion &RR (1/3 of project)	2,436,228	-	-	2,436,228	100%	73,191,599
Washington Elementary - Modernization (construction)	875,466	-	-	875,466	100%	72,316,133
Washington Elementary - Reconstruction (construction)	21,478,499	-	-	21,478,499	100%	50,837,634
Valley High - CTE Culinary Arts Building (construction)	2,769,054	-	-	2,769,054	100%	48,068,580
Valley High - CTE Automotive (construction)	2,800,620	-	-	2,800,620	100%	45,267,960
Valley High - Auditorium Renovation (construction)	16,636,790	-	-	16,636,790	100%	28,631,170
District Wide - Marquee (phase II)	1,000,000	-	-	1,000,000	100%	27,631,170
District Wide - Single Point of Entry/Security (phase II)	4,419,115	-	-	4,419,115	100%	23,212,056
Saddleback High - Sports Center (construction)	16,760,237	-	-	16,760,237	100%	6,451,819
Roosevelt-Walker Elementary - Optimization Interior Upgrades - NEW PROJECT	750,000	-	-	750,000	100%	5,701,819
ALA I - Optimization 1st Street Repurposing - NEW PROJECT	1,000,000	-	-	1,000,000	100%	4,701,819
Godinez Fundamental High - Aquatic Facility (pre-construction)	700,000	-	-	700,000	100%	4,001,819
Saddleback/Century - CTE Grant Match Reserve	3,000,000	-	-	3,000,000	100%	1,001,819
Future Elementary - Optimization (Phase III) - NEW RESERVE	2,000,000	-	-	2,000,000	100%	(998,181)
Measure I Program Management (21/22 to 22/23)	2,445,465	-	-	2,445,465	100%	(3,443,646)
Measure I Program Reserves (21/22 to 22/23)	8,000,000	-	-	8,000,000	100%	(11,443,646)
Measure I Third Issuance (Series C): \$92,000,000						
Jefferson Elementary - P2P/MPR/Parking (construction)	22,247,701	-	-	22,247,701	100%	58,308,653
District Wide - Single Point of Entry/Security (phase III)	4,419,115	-	-	4,419,115	100%	53,889,538
Century High - Modernization	5,849,163	-	-	5,849,163	100%	48,040,375
Santa Ana High - Modernization	6,259,505	-	-	6,259,505	100%	41,780,870
District Wide - Single Point of Entry/Security (phase IV)	4,419,115	-	-	4,419,115	100%	37,361,755
Chavez High - Modernization (construction)	632,144	-	-	632,144	100%	36,729,611
Davis Elementary - Modernization (construction)	1,685,343	-	-	1,685,343	100%	35,044,268
Heninger Elementary - Modernization (construction)	1,937,496	-	-	1,937,496	100%	33,106,772
Kennedy Elementary - Modernization (construction)	1,597,094	-	-	1,597,094	100%	31,509,678
Pio Pico Elementary - Modernization (construction)	1,850,342	-	-	1,850,342	100%	29,659,336
Walker Elementary - Modernization (construction)	1,112,190	-	-	1,112,190	100%	28,547,146
Villa Fundamental - Modernization	8,307,980	-	-	8,307,980	100%	20,239,166
Godinez Fundamental High - Aquatic Facility (construction)	6,300,000	-	-	6,300,000	100%	13,939,166
Measure I Program Management (23/24 to 24/25)	2,596,477	-	-	2,596,477	100%	11,342,689
Measure I Program Reserves (23/24 to 24/25)	9,200,000	-	-	9,200,000	100%	2,142,689
	230,867,384	57,122,111	25,083,839	205,783,544	89.13%	



DETAILED PROGRAM EXPENDITURES

School Name - Project Name	Measure I			Other Funds			Grand Total		
	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures
ALA I - Optimization 1st Street Repurposing - NEW PROJECT									
Budget Total	1,000,000	-	-	-	-	-	1,000,000	-	-
	1,000,000	-	-	-	-	-	1,000,000	-	-
Carver Elementary - Modernization									
Budget Total	6,777,632	-	-	762,174	-	-	7,539,806	-	-
B - Planning Total	-	4,590	4,590	-	677,044	668,737	-	681,633	673,327
C - Construction Total	-	6,213,713	5,979,177	-	77,781	77,781	-	6,291,494	6,056,958
D - Testing Total	-	1,360	1,360	-	-	-	-	1,360	1,360
E - Inspection Total	-	332,141	188,249	-	-	-	-	332,141	188,249
	6,777,632	6,551,803	6,173,375	762,174	754,825	746,518	7,539,806	7,306,628	6,919,894
Carver Elementary - P2P									
Budget Total	30,820	-	-	11,058,338	-	-	11,089,158	-	-
A - Site Total	-	-	-	-	18,259	18,259	-	18,259	18,259
B - Planning Total	-	-	-	-	641,565	636,626	-	641,565	636,626
C - Construction Total	-	5,944	5,944	-	9,988,735	9,988,735	-	9,994,679	9,994,679
E - Inspection Total	-	-	-	-	390,754	390,754	-	390,754	390,754
	30,820	5,944	5,944	11,058,338	11,039,313	11,034,374	11,089,158	11,045,257	11,040,318
Century High - Modernization									
Budget Total	5,849,163	-	-	13,922,266	-	-	19,771,429	-	-
B - Planning Total	-	-	-	-	2,059,409	1,533,062	-	2,059,409	1,533,062
	5,849,163	-	-	13,922,266	2,059,409	1,533,062	19,771,429	2,059,409	1,533,062
Chavez High - Modernization									
Budget Total	692,144	-	-	1,547,810	-	-	2,239,954	-	-
B - Planning Total	-	41,500	-	-	165,458	165,458	-	206,958	165,458
	692,144	41,500	-	1,547,810	165,458	165,458	2,239,954	206,958	165,458
Davis Elementary - Modernization									
Budget Total	1,745,343	-	-	3,902,617	-	-	5,647,960	-	-
B - Planning Total	-	50,500	-	-	358,325	358,325	-	408,825	358,325
C - Construction Total	-	-	-	-	47,000	47,000	-	47,000	47,000
E - Inspection Total	-	11,779	-	-	5,424	5,424	-	17,203	5,424
	1,745,343	62,279	-	3,902,617	410,749	410,749	5,647,960	473,028	410,749
District Wide - Furniture Fixtures & Equipment									
Budget Total	903,100	-	-	-	-	-	903,100	-	-
F - Furniture & Equipment Total	-	535,316	183,312	-	-	-	-	535,316	183,312
	903,100	535,316	183,312	-	-	-	903,100	535,316	183,312
District Wide - Marquee (phase I)									
Budget Total	1,000,000	-	-	-	-	-	1,000,000	-	-
B - Planning Total	-	116,098	98,412	-	-	-	-	116,098	98,412
C - Construction Total	-	287,559	31,355	-	-	-	-	287,559	31,355
E - Inspection Total	-	14,767	-	-	-	-	-	14,767	-
	1,000,000	418,424	129,766	-	-	-	1,000,000	418,424	129,766
District Wide - Marquee (phase II)									
Budget Total	1,000,000	-	-	-	-	-	1,000,000	-	-
	1,000,000	-	-	-	-	-	1,000,000	-	-



DETAILED PROGRAM EXPENDITURE

School Name - Project Name	Measure I			Other Funds			Grand Total		
	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures
District Wide - Single Point of Entry/Security (phase I)									
Budget Total	1,022,000	-	-	378,000	-	-	1,400,000	-	-
B - Planning Total	-	229,743	135,340	-	378,000	344,640	-	607,743	479,979
C - Construction Total	-	104,003	103,704	-	-	-	-	104,003	103,704
F - Furniture & Equipment Total	-	40,511	40,511	-	-	-	-	40,511	40,511
	1,022,000	374,257	279,555	378,000	378,000	344,640	1,400,000	752,257	624,195
District Wide - Single Point of Entry/Security (phase II, III, IV)									
Budget Total	13,257,344	-	-	-	-	-	13,257,344	-	-
	13,257,344	-	-	-	-	-	13,257,344	-	-
Future Elementary School - Optimization Upgrades - Phase III - NEW RESERVE									
Budget Total	2,000,000	-	-	-	-	-	2,000,000	-	-
	2,000,000	-	-	-	-	-	2,000,000	-	-
Garfield Elementary - Modernization									
Budget Total	7,669,956	-	-	577,513	-	-	8,247,469	-	-
B - Planning Total	-	5,658	5,658	-	577,513	541,161	-	583,171	546,819
C - Construction Total	-	6,481,001	4,318,300	-	-	-	-	6,481,001	4,318,300
E - Inspection Total	-	173,827	98,868	-	-	-	-	173,827	98,868
	7,669,956	6,660,486	4,422,826	577,513	577,513	541,161	8,247,469	7,237,999	4,963,987
Godinez Fundamental High - Aquatic Facility									
Budget Total	7,000,000	-	-	-	-	-	7,000,000	-	-
	7,000,000	-	-	-	-	-	7,000,000	-	-
Heninger Elementary - K-8 Music Expansion									
Budget Total	2,472,595	-	-	257,326	-	-	2,729,921	-	-
B - Planning Total	-	14,170	13,729	-	257,326	249,662	-	271,496	263,391
C - Construction Total	-	2,225,155	2,071,672	-	-	-	-	2,225,155	2,071,672
E - Inspection Total	-	233,270	110,585	-	-	-	-	233,270	110,585
	2,472,595	2,472,595	2,195,986	257,326	257,326	249,662	2,729,921	2,729,921	2,445,648
Heninger Elementary - Modernization									
Budget Total	1,997,496	-	-	4,268,811	-	-	6,266,307	-	-
B - Planning Total	-	51,000	-	-	379,562	379,562	-	430,562	379,562
	1,997,496	51,000	-	4,268,811	379,562	379,562	6,266,307	430,562	379,562
Hoover Elementary - Optimization Conversion for ALA - NEW PROJECT									
Budget Total	1,000,000	-	-	-	-	-	1,000,000	-	-
	1,000,000	-	-	-	-	-	1,000,000	-	-
Jackson Elementary - Preschool Lab & Playground									
Budget Total	1,881,565	-	-	-	-	-	1,881,565	-	-
B - Planning Total	-	188,594	185,407	-	-	-	-	188,594	185,407
C - Construction Total	-	1,410,306	1,397,755	-	-	-	-	1,410,306	1,397,755
E - Inspection Total	-	68,425	12,132	-	-	-	-	68,425	12,132
	1,881,565	1,667,325	1,595,294	-	-	-	1,881,565	1,667,325	1,595,294
Jefferson Elementary - P2P/MPR/Parking									
Budget Total	24,500,000	-	-	-	-	-	24,500,000	-	-
B - Planning Total	-	1,331,437	606,387	-	-	-	-	1,331,437	606,387
C - Construction Total	-	3,129,840	-	-	-	-	-	3,129,840	-
	24,500,000	4,461,277	606,387	-	-	-	24,500,000	4,461,277	606,387



DETAILED PROGRAM EXPENDITURES

School Name - Project Name	Measure I			Other Funds			Grand Total		
	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures
Kennedy Elementary - Modernization									
Budget Total	1,657,094	-	-	3,565,520	-	-	5,222,614	-	-
B - Planning Total	-	51,000	-	-	321,480	321,480	-	372,480	321,480
	1,657,094	51,000	-	3,565,520	321,480	321,480	5,222,614	372,480	321,480
King Elementary - Modernization									
Budget Total	6,592,852	-	-	2,596,010	-	-	9,188,862	-	-
B - Planning Total	-	1,217	1,217	-	596,010	482,128	-	597,226	483,345
C - Construction Total	-	6,016,971	61,541	-	1,060,500	-	-	7,077,471	61,541
E - Inspection Total	-	129,592	-	-	-	-	-	129,592	-
	6,592,852	6,147,780	62,758	2,596,010	1,656,510	482,128	9,188,862	7,804,289	544,886
McFadden Intermediate - Optimization K-8 Conversion & Restroom									
Budget Total	8,848,448	-	-	-	-	-	8,848,448	-	-
B - Planning Total	-	261,199	223,521	-	-	-	-	261,199	223,521
C - Construction Total	-	3,092,700	1,193,643	-	-	-	-	3,092,700	1,193,643
E - Inspection Total	-	153,189	-	-	-	-	-	153,189	-
	8,848,448	3,507,088	1,417,164	-	-	-	8,848,448	3,507,088	1,417,164
Muir Fundamental - P2P									
Budget Total	30,000	-	-	19,687,518	-	-	19,717,518	-	-
B - Planning Total	-	-	-	-	1,069,871	1,027,038	-	1,069,871	1,027,038
C - Construction Total	-	-	-	-	18,312,806	17,662,523	-	18,312,806	17,662,523
D - Testing Total	-	-	-	-	150,342	147,753	-	150,342	147,753
E - Inspection Total	-	-	-	-	177,646	184,499	-	177,646	184,499
	30,000	-	-	19,687,518	19,710,665	19,021,812	19,717,518	19,710,665	19,021,812
Pio Pico Elementary - Modernization									
Budget Total	1,910,342	-	-	4,102,431	-	-	6,012,773	-	-
B - Planning Total	-	51,000	-	-	374,205	374,205	-	425,205	374,205
	1,910,342	51,000	-	4,102,431	374,205	374,205	6,012,773	425,205	374,205
Romero-Cruz Academy - Kinder & Playground Expansion									
Budget Total	2,344,417	-	-	-	-	-	2,344,417	-	-
B - Planning Total	-	222,506	79,601	-	-	-	-	222,506	79,601
	2,344,417	222,506	79,601	-	-	-	2,344,417	222,506	79,601
Roosevelt-Walker Elementary - Optimization Interior Upgrades - NEW PROJECT									
Budget Total	750,000	-	-	-	-	-	750,000	-	-
	750,000	-	-	-	-	-	750,000	-	-
Saddleback High - Interim and New Kitchen									
Budget Total	5,211,505	-	-	7,800,000	-	-	13,011,505	-	-
B - Planning Total	-	10,454	10,454	-	979,071	905,724	-	989,525	916,178
C - Construction Total	-	4,257,709	2,125,609	-	6,190,661	3,919,125	-	10,448,370	6,044,734
D - Testing Total	-	8,225	8,225	-	6,046	5,855	-	14,271	14,080
E - Inspection Total	-	275,125	64,500	-	223,298	184,819	-	498,423	249,319
F - Furniture & Equipment Total	-	124,403	-	-	676,110	3,093	-	800,512	3,093
	5,211,505	4,675,916	2,208,787	7,800,000	8,075,185	5,018,615	13,011,505	12,751,101	7,227,402



DETAILED PROGRAM EXPENDITURES

School Name - Project Name	Measure I			Other Funds			Grand Total		
	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures
Saddleback High - Sports Center									
Budget Total	17,994,090	-	-	1,000,000	-	-	18,994,090	-	-
B - Planning Total	-	1,154,620	153,620	-	-	-	-	1,154,620	153,620
C - Construction Total	-	1,348,959	-	-	-	-	-	1,348,959	-
	17,994,090	2,503,579	153,620	1,000,000	-	-	18,994,090	2,503,579	153,620
Santa Ana High - CTE Media Arts Lab/Library									
Budget Total	47,734	-	-	5,225,635	-	-	5,273,368	-	-
B - Planning Total	-	2,878	2,878	-	499,339	499,339	-	502,217	502,217
C - Construction Total	-	44,855	44,855	-	4,586,993	4,586,993	-	4,631,849	4,631,849
D - Testing Total	-	-	-	-	3,702	3,702	-	3,702	3,702
E - Inspection Total	-	-	-	-	135,600	135,600	-	135,600	135,600
	47,734	47,733	47,733	5,225,635	5,225,635	5,225,635	5,273,368	5,273,368	5,273,368
Santa Ana High - Modernization									
Budget Total	6,259,505	-	-	14,740,495	-	-	21,000,000	-	-
B - Planning Total	-	-	-	-	2,140,495	1,573,167	-	2,140,495	1,573,167
	6,259,505	-	-	14,740,495	2,140,495	1,573,167	21,000,000	2,140,495	1,573,167
Sierra Intermediate - Optimization K8 Conversion & Restroom									
Budget Total	7,308,685	-	-	-	-	-	7,308,685	-	-
B - Planning Total	-	236,491	203,535	-	-	-	-	236,491	203,535
C - Construction Total	-	3,783,480	437,452	-	-	-	-	3,783,480	437,452
E - Inspection Total	-	125,860	-	-	-	-	-	125,860	-
	7,308,685	4,145,831	640,986	-	-	-	7,308,685	4,145,831	640,986
Valley High - Auditorium Renovation									
Budget Total	18,537,001	-	-	2,400,000	-	-	20,937,001	-	-
B - Planning Total	-	1,853,401	356,177	-	-	-	-	1,853,401	356,177
C - Construction Total	-	1,867,776	86,627	-	-	-	-	1,867,776	86,627
	18,537,001	3,721,177	442,804	2,400,000	-	-	20,937,001	3,721,177	442,804
Valley High - CTE Automotive									
Budget Total	3,565,161	-	-	3,000,000	-	-	6,565,161	-	-
B - Planning Total	-	706,824	462,250	-	-	-	-	706,824	462,250
	3,565,161	706,824	462,250	3,000,000	-	-	6,565,161	706,824	462,250
Valley High - CTE Culinary Arts Building									
Budget Total	3,613,521	-	-	3,000,000	-	-	6,613,521	-	-
B - Planning Total	-	809,272	572,721	-	-	-	-	809,272	572,721
C - Construction Total	-	894,312	47,830	-	-	-	-	894,312	47,830
	3,613,521	1,703,584	620,552	3,000,000	-	-	6,613,521	1,703,584	620,552
Villa Fundamental - Modernization									
Budget Total	8,307,980	-	-	8,091,620	-	-	16,399,600	-	-
B - Planning Total	-	-	-	-	1,449,282	1,097,032	-	1,449,282	1,097,032
	8,307,980	-	-	8,091,620	1,449,282	1,097,032	16,399,600	1,449,282	1,097,032
Walker Elementary - Modernization									
Budget Total	1,172,190	-	-	2,568,766	-	-	3,740,956	-	-
B - Planning Total	-	51,000	-	-	241,597	241,597	-	292,597	241,597
	1,172,190	51,000	-	2,568,766	241,597	241,597	3,740,956	292,597	241,597



DETAILED PROGRAM EXPENDITURES

School Name - Project Name	Measure I			Other Funds			Grand Total		
	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures
Walker Elementary - Optimization Swing Space									
Budget Total	1,788,970	-	-	-	-	-	1,788,970	-	-
B - Planning Total	-	101,072	89,424	-	-	-	-	101,072	89,424
C - Construction Total	-	1,628,395	1,389,485	-	-	-	-	1,628,395	1,389,485
E - Inspection Total	-	46,080	32,306	-	-	-	-	46,080	32,306
	1,788,970	1,775,547	1,511,215	-	-	-	1,788,970	1,775,547	1,511,215
Washington Elementary - Modernization									
Budget Total	1,025,466	-	-	5,191,492	-	-	6,216,958	-	-
B - Planning Total	-	-	-	-	1,012,893	869,088	-	1,012,893	869,088
C - Construction Total	-	921,509	74,280	-	-	-	-	921,509	74,280
	1,025,466	921,509	74,280	5,191,492	1,012,893	869,088	6,216,958	1,934,402	943,368
Washington Elementary - Reconstruction									
Budget Total	23,658,280	-	-	-	-	-	23,658,280	-	-
B - Planning Total	-	1,560,893	417,856	-	-	-	-	1,560,893	417,856
	23,658,280	1,560,893	417,856	-	-	-	23,658,280	1,560,893	417,856
Measure I Program Management and Reserves									
Budget Total	35,669,810	-	-	-	-	-	35,669,810	-	-
B - Planning Total	-	2,026,937	1,351,788	-	-	-	-	2,026,937	1,351,788
	35,669,810	2,026,937	1,351,788	-	-	-	35,669,810	2,026,937	1,351,788
Sub Totals	238,092,209	57,122,111	25,083,839	119,644,342	56,230,099	49,629,944	357,736,550	113,352,210	74,713,783
Estimated State Funding: Carver, Garfield & King MOD	(7,224,825)	-	-	7,224,825	-	-	-	-	-
TOTAL	230,867,384	57,122,111	25,083,839	126,869,167	56,230,099	49,629,944	357,736,550	113,352,210	74,713,783